



EXHIBIT A

DIRECT DIAL NUMBER:
(215) 575-7236

Patrick M. Harrington
pharrington@dilworthlaw.com

May 4, 2021

VIA ELECTRONIC MAIL (bdavis@daviskelin.com)

Ben Davis, Esq.
Davis Kelin Law Firm
127 Bryn Mawr Dr. SE
Albuquerque, NM 87106

RE: Nupson v. Schnader Harrison Segal & Lewis LLP et al., No. 2:18-cv-02505-NIQA

Dear Ben:

Enclosed, please find a revised privilege log, (the “**Revised Log**”) which Defendants have revised and supplemented in line with the Court’s April 7, 2021 order (the “**Order**”) [ECF 195]. The Order states, in pertinent part that:

2. Defendants shall revise their privilege log (ECF No. 102-23) with an additional field describing each document in sufficient detail to determine whether the claimed privileges, or an exception thereto, apply.
3. Defendants shall also revise their privilege log to withdraw all assertions of the work-product doctrine for documents created prior to June 5, 2014.
4. Defendants shall produce any documents created prior to that date that it withheld solely on the basis of the work-product doctrine.

[ECF 195.]

At the request of John Middleton and Anna Nupson, and with the expectation that they would share the expense, Schnader distributed 31,000+ electronic documents to counsel for the parties in February 2017 so each could respond to the other’s requests for production of documents in the Orphans’ Court litigation between them, and their counsel could determine whether to withhold any responsive documents on the basis of privilege. Therefore, Schnader produced all ESI in its possession regardless of whether it was relevant to any issue in the Orphans’ Court litigation or responsive to either side’s requests for production. Schnader reasonably determined that any documents created after December 31, 2013 – when counsel for

Ms. Nupson sought production of Schnader's files as counsel for Ms. Nupson – as the appropriate date for commencement of the exception to the fiduciary exception, a conclusion substantiated by the letters dated May 19, 2014 and June 5, 2014, in which counsel for Ms. Nupson threatened to bring a malpractice action against Schnader.

Schnader did not intend to prepare a privilege log in connection with its distribution of the ESI because it was not asserting any privilege on behalf of either Mr. Middleton or Ms. Nupson. Nevertheless, Ms. Nupson's then counsel insisted that Schnader prepare a privilege log, which largely concerns internal Schnader documents. The overwhelming majority – if not all - of the documents listed have nothing to do with any issue in the current lawsuit.

In accordance with the Order, Schnader submits the enclosed Revised Log and documents, using May 19, 2014, as the date on which it was clear that Mr. Rosenfield was seeking advice of counsel in the context of a threatened lawsuit against him. The applicable documents will be sent electronically under separate cover.

Sincerely,



Patrick M. Harrington

Cc: Kimberly Brusuelas
Justin Kaufman
Courtney Vidales
Brian Gordon
Tom Mucci

Enclosures

Revised Privilege Log Pursuant to April 7, 2021 Order [ECF 195]

	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
1	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>		FW: Anna	7/8/2011	Attorney Client	Email re: legal advice for responding to Jonathan Freund, Esq.'s request for Nupson files
2	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>		Fw: Middleton Trust dated May 19, 1982	1/31/2013	Attorney Client; Work Product	Other Trusts - Email attaching 2013 letter to Tiedmann from Rosenfield re 1982 Trust
3	Pole, Nancy <NPole@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>		RE: Anna Nupson	12/31/2013	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
4	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Pole, Nancy <NPole@schnader.com>	Maher, Rosemary <RMaher@schnader.com>	Re: Anna Nupson	12/31/2013	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
5	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>		RE: Anna Nupson	12/31/2013	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
6	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Pole, Nancy <NPole@schnader.com>	Anna Nupson	12/31/2013	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
7	Pole, Nancy <NPole@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Maher, Rosemary <RMaher@schnader.com>	FW: 94 trust	12/31/2013		Email concerning 2011 Rosenfield email with Cozen regarding 94 trust (Privileged, but Rosenfield as Counsel to 1994 Trust, Privilege held by Nupson)
8	Pole, Nancy <NPole@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Maher, Rosemary <RMaher@schnader.com>	FW: 94 trust	12/31/2013		Email concerning 2011 Rosenfield email with Cozen regarding 94 trust (Privileged, but Rosenfield as Counsel to 1994 Trust, Privilege held by Nupson)
9	Pole, Nancy <NPole@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Maher, Rosemary <RMaher@schnader.com>	Jon Freund/Anna	12/31/2013		
10	Pole, Nancy <NPole@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Maher, Rosemary <RMaher@schnader.com>	Jon Freund/Anna	12/31/2013		
11	Rosenfield, Bruce <brosenfield@schnader.com>	rmaher@schnader.com		Fw: 5 Msgs	12/31/2013	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
12	Maher, Rosemary <RMaher@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Pole, Nancy <NPole@schnader.com>		FW: 5 Msgs re: Freund	12/31/2013	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
13	Pole, Nancy <NPole@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>		RE: Anna Nupson	12/31/2013	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
14	Rosenfield, Bruce <BRosenfield@schnader.com>	Pole, Nancy <NPole@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Anna Nupson	12/31/2013	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
15	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Pole, Nancy <NPole@schnader.com>		RE: Anna Nupson	12/31/2013	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
16	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Pole, Nancy <NPole@schnader.com>		Re: Anna Nupson	12/31/2013	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
17	Pole, Nancy <NPole@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>		RE: Anna Nupson	12/31/2013	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
18	Rosenfield, Bruce <BRosenfield@schnader.com>	Pole, Nancy <NPole@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Maher, Rosemary <RMaher@schnader.com>	Re: Anna Nupson	12/31/2013	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
19	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Pole, Nancy <NPole@schnader.com>	Maher, Rosemary <RMaher@schnader.com>	RE: Anna Nupson	12/31/2013	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
20	Pole, Nancy <NPole@schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Anna Middleton 1994 Trust	1/13/2014	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
21	Doolittle, Nadine <ndoolittle@schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>		RE: Anna Middleton Trust Files	1/14/2014	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
22	Doolittle, Nadine <ndoolittle@schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>		FW: Anna Nupson	1/14/2014	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
23	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>; Pole, Nancy <NPole@schnader.com>; Zacharia, Zach <ZZacharia@Schnader.com>	Anna Nupson 1994 Trust	1/23/2014	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
24	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>; Pole, Nancy <NPole@schnader.com>; Zacharia, Zach <ZZacharia@Schnader.com>	RE: Anna Nupson 1994 Trust	1/26/2014	Attorney Client	Legal advice re preparation of Accounting
25	Doolittle, Nadine <ndoolittle@schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>		RE: Anna Nupson 1994 Trust	1/27/2014	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
26	Doolittle, Nadine <ndoolittle@schnader.com>	Pole, Nancy <NPole@schnader.com>		FW: Anna Nupson	1/29/2014	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
27	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Pole, Nancy <NPole@schnader.com>	FW: Anna Nupson	1/29/2014		
28	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Pole, Nancy <NPole@schnader.com>		Anna Nupson 1994 Trust - 2014 4% Calculations	1/29/2014		Email re advice re 1994 trust (Privileged, but Rosenfield as Counsel to 1994 Trust, Privilege held by Nupson)
29	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Pole, Nancy <NPole@schnader.com>		FW: 2014 4% Distributions from the 9/12/94 Anna K. Nupson Trust	2/2/2014	Attorney Client	Email re advice to trustee re 1994 trust
30	Little, Barbara E. <BLittle@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>		FW: Wednesday Meeting	2/5/2014	Attorney Client	Legal advice regarding distribution of trust documents
31	Doolittle, Nadine <ndoolittle@schnader.com>	Taormina, Lisa <LTaormina@Schnader.com>	Pole, Nancy <NPole@schnader.com>	Nupson	2/5/2014		
32	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	RE: Other Issues for Anna Nupson	2/6/2014	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
33	Little, Barbara E. <BLittle@Schnader.com>	McCourt, Eleanor <EMcCourt@Schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>	RE: Redwells	2/6/2014	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
34	Doolittle, Nadine <ndoolittle@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	FW: draft email to larry and margie	2/12/2014	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
35	McCarthy, Carol <CMcCarthy@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: draft email to larry and margie	2/12/2014	Attorney Client	Email re legal advice for responding to Nupson's request for 1994 Trust files
36	Kipnes, Will <wkipnes@schnader.com>	llaubach@cozen.com; mthompson@cozen.com	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	FW: Anna Nupson	2/12/2014	Attorney Client	Email from former counsel to current counsel re legal advice regarding production of 1994 Trust file to Nupson
37	Kipnes, Will <wkipnes@schnader.com>	Laubach, Larry <LLaubach@cozen.com>; Thompson, Margaret <MThompson@cozen.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	FW:	2/14/2014	Attorney Client	Email from former counsel to current counsel re legal advice regarding production of 1994 Trust file to Nupson
38	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Nupson	2/17/2014	Attorney Client	Email re legal advice for responding to Nupson's request for 1994 Trust files
39	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: Nupson	2/18/2014	Attorney Client	Email re legal advice for responding to Nupson's request for 1994 Trust files
40	Zacharia, Zach <ZZacharia@Schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>		RE: Anna Middleton 1994 Trust Accounting	2/20/2014		
41	Doolittle, Nadine <ndoolittle@schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>		RE: Middleton 94 Trust Statement Destruction	3/5/2014		Work Product, but prior to 5/19/14

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	From	To	CC	Subject	Date Sent	Privilege Assertion	Comments
42	McCarthy, Carol <CMcCarthy@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>		12.17.02 letter	3/6/2014		
43	McCarthy, Carol <CMcCarthy@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>		12.19.02 letter	3/6/2014		
44	Kipnes, Will <wkipnes@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	FW: Anna Nupson	3/6/2014	Attorney Client	Email re legal advice for responding to Nupson's request for 1994 Trust files
45	Kipnes, Will <wkipnes@schnader.com>	Laubach, Larry <LLaubach@cozen.com>; Thompson, Margaret <MThompson@cozen.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	FW: Nupson Follow Up	3/12/2014	Attorney Client	Email from former counsel to current counsel re legal advice regarding production of 1994 Trust file to Nupson
46	Pole, Nancy <NPole@schnader.com>	Nerone, Laura <lnerone@schnader.com>	Hackett, Dara D. <DHackett@schnader.com>	RE: Middleton Files	3/19/2014	Attorney Client	Email re legal advice re responding to request for files by Nupson's Attorney
47	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Hackett, Dara D. <DHackett@schnader.com>	FW: Anna Nupson 1994 Trust	3/31/2014		Work Product, but prior to 5/19/14
48	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Hackett, Dara D. <DHackett@schnader.com>	RE: Anna Nupson 1994 Trust	3/31/2014		Work Product, but prior to 5/19/14
49	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Hackett, Dara D. <DHackett@schnader.com>	RE: Anna Nupson 1994 Trust	3/31/2014		Work Product, but prior to 5/19/14
50	Pole, Nancy <NPole@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	FW: Correspondence for Anna K. Nupson re:Invoice 2365560	4/9/2014	Attorney Client	Email re legal advice re April 8, 2014 Mucci Letter
51	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	FW: Letter re: Estate of Frances Middleton	4/9/2014	Attorney Client	Email re legal advice for responding to March 28, 2014 Mucci letter
52	Doolittle, Nadine <ndoolittle@schnader.com>	Pole, Nancy <NPole@schnader.com>		FW: Anna Nupson	4/10/2014	Attorney Client	Email re legal advice for responding to April 8, 2014 Mucci letter
53	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	FW: Documents provided by Schnader	4/11/2014	Attorney Client	Email re legal advice for responding to Nupson's request for client files.
54	Kipnes, Will <wkipnes@schnader.com>	Laubach, Larry <LLaubach@cozen.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	Thompson, Margaret <MThompson@cozen.com>; Doolittle, Nadine <ndoolittle@schnader.com>	RE: Documents provided by Schnader	4/11/2014	Attorney Client	Email from former counsel to current counsel re legal advice regarding production of 1994 Trust file to Nupson
55	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Documents provided by Schnader	4/11/2014	Attorney Client	Email re legal advice for responding to Nupson's request for client files.
56	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		Re: Documents provided by Schnader	4/11/2014	Attorney Client	Email re legal advice for responding to Nupson's request for client files

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
57	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>		RE: Anna Nupson	4/14/2014	Attorney Client	Email re legal advice for responding to Nupson's request for client files
58	Kipnes, Will <wkipnes@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Laubach, Larry <LLaubach@cozen.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	Thompson, Margaret <MThompson@cozen.com>; Doolittle, Nadine <ndoolittle@schnader.com>	RE: Documents provided by Schnader	4/15/2014	Attorney Client	Email from former counsel to current counsel re legal advice regarding production of 1994 Trust file to Nupson
59	Laubach, Larry <LLaubach@cozen.com>	Kipnes, Will <wkipnes@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	Thompson, Margaret <MThompson@cozen.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Re: Documents provided by Schnader	4/15/2014	Attorney Client	Email from former counsel to current counsel re legal advice regarding production of 1994 Trust file to Nupson
60	Kipnes, Will <wkipnes@schnader.com>	'llaubach@cozen.com'	'mthompson@cozen.com'; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	FW: Documents provided by Schnader	4/15/2014	Attorney Client	Email from former counsel to current counsel re legal advice regarding production of 1994 Trust file to Nupson
61	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: FW: Confidentiality Agreements	4/25/2014	Attorney Client	Email re legal advice re response to April 25, 2014 Mucci letter
62	Rosenfield, Bruce <BRosenfield@schnader.com>	Pole, Nancy <NPole@schnader.com>		FW: Anna Nupson Assets/Accounts	4/29/2014		
63	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>		Fw: Ms. Anna Nupson	5/19/2014	Attorney Client; Work Product	Email re legal advice re May 19, 2014 Mucci Letter re Purported Invalidity of 1998 Assignment
64	McCourt, Eleanor <EMcCourt@Schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Waive of Conflict	5/20/2014	Work Product	Email re 10/11/02 conflict waiver
65	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Ms. Anna Nupson	5/20/2014	Attorney Client; Work Product	Legal advice regarding response to May 19, 2014 Mucci Letter
66	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Anna Nupson	5/21/2014	Attorney Client	Email re legal advice re Nupson counsel
67	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Nupson	5/22/2014	Work Product	Analysis of previous 1994 Trust accountings

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68	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Nupson	5/22/2014	Work Product	Analysis of previous 1994 Trust accountings
69	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Ms. Anna Nupson	5/27/2014	Attorney Client; Work Product	Email re legal advice re response to May 19, 2014 Mucci letter
70	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Ms. Anna Nupson	5/27/2014	Attorney Client; Work Product	Email re legal advice re response to May 19, 2014 Mucci letter
71	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Re: Ms. Anna Nupson	5/27/2014	Attorney Client	Email re legal advice re response to May 19, 2014 Mucci letter
72	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		Nupson	5/28/2014	Attorney Client; Work Product	Email re legal advice regarding Nupson 1998 Assignment
73	Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>		Nupson - Memo re Validity of Anna Nupson's 1998 Assignment	5/29/2014	Attorney Client; Work Product	Email re legal advice regarding Nupson 1998 Assignment
74	Rosenfield, Bruce <BRosenfield@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>		RE: Nupson - Memo re Validity of Anna Nupson's 1998 Assignment	6/3/2014	Attorney Client; Work Product	Email re legal advice regarding Nupson 1998 Assignment
75	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>		RE: Correspondence re. Anna Nupson invalid assignment	6/3/2014	Attorney Client; Work Product	Email re legal advice regarding Nupson 1998 Assignment
76	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Correspondence re. Anna Nupson invalid assignment	6/3/2014	Attorney Client; Work Product	Email re legal advice regarding Nupson 1998 Assignment
77	Rosenfield, Bruce <BRosenfield@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	FW: Nupson - Memo re Validity of Anna Nupson's 1998 Assignment	6/4/2014	Attorney Client; Work Product	Email re legal advice regarding Nupson 1998 Assignment
78	Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Nupson - Memo re Validity of Anna Nupson's 1998 Assignment	6/4/2014	Attorney Client; Work Product	Email re legal advice regarding Nupson 1998 Assignment

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
79	Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>		Nupson Research - McCune Estate Orphans Court Case	6/4/2014	Attorney Client; Work Product	Email re legal advice regarding Nupson 1998 Assignment
80	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>		FW: Nupson Research - McCune Estate Orphans Court Case	6/4/2014	Attorney Client	Email re legal advice regarding threatened malpractice claim
81	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		Fw: Call with Mucci	6/5/2014	Attorney Client	Email re legal advice regarding threatened malpractice claim
82	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		Re: Anna Nupson	6/5/2014	Attorney Client	Email re legal advice regarding threatened malpractice claim
83	Pole, Nancy <NPole@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>		Email to Freund with Assignment & Receipt & Release	6/9/2014	Attorney Client; Work Product	Factual research in connection with threatened malpractice claim
84	Pole, Nancy <NPole@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		FW: Anna (Middleton) Nupson 9/12/94 Trust	6/9/2014	Attorney Client; Work Product	Factual research in connection with threatened malpractice claim
85	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Fw: Revised letter to Mucci	6/9/2014	Attorney Client; Work Product	Factual research in connection with threatened malpractice claim
86	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>		FW: Phone Conversation of June 9, 2014	6/10/2014	Attorney Client; Work Product	Factual research in connection with threatened malpractice claim
87	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Letter re. past and future distributions to Anna Nupson	6/11/2014	Attorney Client; Work Product	Factual research in connection with threatened malpractice claim
88	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Phone Conversation of June 9, 2014	6/12/2014	Attorney Client; Work Product	Factual research in connection with threatened malpractice claim
89	Doolittle, Nadine <ndoolittle@schnader.com>	Baback, David <DBaback@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Research	6/16/2014	Attorney Client; Work Product	Factual research in connection with threatened malpractice claim
90	Allen, Mark <MAllen@Schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: File memos and correspondence	6/20/2014	Attorney Client; Work Product	Factual research in connection with threatened malpractice claim
91	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Anna K. Nupson	6/23/2014	Attorney Client; Work Product	Email re: legal advice concerning threatened malpractice claim

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
92	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: Anna K. Nupson	6/23/2014	Attorney Client; Work Product	Email re: legal advice concerning threatened malpractice claim
93	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	FW: Anna K. Nupson; Inspection of Trust and Other Related Documents	6/23/2014	Attorney Client; Work Product	Email re: legal advice concerning threatened malpractice claim
94	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	FW: Anna K. Nupson	6/24/2014	Attorney Client; Work Product	Email re: legal advice concerning threatened malpractice claim
95	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	RE: Anna K. Nupson	6/24/2014	Attorney Client; Work Product	Email re: legal advice concerning threatened malpractice claim
96	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	FW: Anna K. Nupson	6/26/2014	Attorney Client; Work Product	Email re: legal advice concerning threatened malpractice claim
97	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Re: Anna K. Nupson	6/26/2014	Attorney Client; Work Product	Email re: legal advice concerning threatened malpractice claim
98	Doolittle, Nadine <ndoolittle@schnader.com>	Pole, Nancy <NPole@schnader.com>; Hackett, Dara D. <DHackett@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Anna Nupson	6/30/2014	Attorney Client; Work Product	Factual research in connection with threatened malpractice claim
99	Doolittle, Nadine <ndoolittle@schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>		Anna Nupson	6/30/2014	Attorney Client; Work Product	Factual research in connection with threatened malpractice claim
100	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Hughes - Letter to Larry Laubach re letter from Thomas Mucci.PDF	7/4/2014	Attorney Client	Email re legal advice re response to June 23, 2014 Mucci Letter
101	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Research memorandum re Mucci request	7/11/2014	Attorney Client	Email re: legal advice concerning threatened malpractice claim
102	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Research memorandum re Mucci request	7/11/2014	Attorney Client; Work Product	Email re: legal advice concerning threatened malpractice claim
103	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		FW: Research memorandum re Mucci request	7/14/2014	Attorney Client; Work Product	Email re: legal advice concerning threatened malpractice claim

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
104	Pole, Nancy </O=SCHNADER/OU=SHSLEXCH/CN=RECIPIENTS/CN=2A910AAD>	Hackett, Dara D. <DHackett@Schnader.com>		RE: January 2005 2/01 Trust FBO Anna JP Morgan H&W Detail of Transactions Ledger	7/14/2014		
105	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		FW: Research memorandum re Mucci request	7/14/2014	Attorney Client; Work Product	Email re: legal advice concerning threatened malpractice claim
106	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: Anna K. Nupson	7/16/2014	Attorney Client; Work Product	Email re: legal advice concerning threatened malpractice claim
107	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		Fw: Draft response to Mucci	7/16/2014	Attorney Client; Work Product	Email re: legal advice concerning threatened malpractice claim
108	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Draft response to Mucci	7/17/2014	Attorney Client; Work Product	Email re: legal advice concerning threatened malpractice claim
109	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: Research memorandum re Mucci request	7/17/2014	Attorney Client; Work Product	Email re: legal advice concerning threatened malpractice claim
110	Zacharia, Zach <ZZacharia@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Pole, Nancy <NPole@schnader.com>; Hackett, Dara D. <DHackett@Schnader.com>	RE: please let me know where you are on the following middleton accounts (and if you are working on all)	7/17/2014		
111	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Draft response to Mucci	7/17/2014	Attorney Client	Email re legal advice re response to 6/23/2014 Mucci letter
112	Zacharia, Zach <ZZacharia@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Pole, Nancy <NPole@schnader.com>; Hackett, Dara D. <DHackett@Schnader.com>; zzacharia@comcast.net; Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	RE: please let me know where you are on the following middleton accounts (and if you are working on all)	7/20/2014		
113	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		FW: Anna K. Nupson; Inspection of Trust and Other Related Documents	7/21/2014	Attorney Client	Email re legal advice re response to 6/23/2014 Mucci letter
114	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	FW: Hughes - Letter toThomas Mucci.DOCX	7/23/2014	Attorney Client	Email re legal advice for responding to June 23, 2014 and July 16, 2014 Mucci letters

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
115	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>		FW: Middleton Agreement - Revised and Blackline versions	7/25/2014	Attorney Client	Factual research in connection with threatened malpractice claim
116	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	FW: Anna K. Nupson	7/25/2014	Attorney Client	Email re legal advice re response to July 24, 2014 Mucci letter
117	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Anna K. Nupson	7/25/2014	Attorney Client	Email re legal advice re response to July 24, 2014 Mucci letter
118	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Re: Anna K. Nupson	7/25/2014	Attorney Client	Email re legal advice re response to July 24, 2014 Mucci letter
119	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Anna	7/27/2014	Attorney Client; Work Product	Email re legal advice for responding to June 23, 2014 and July 24, 2014 Mucci letters
120	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Anna	7/28/2014	Attorney Client	Email re legal advice for responding to June 23, 2014 and July 24, 2014 Mucci letters
121	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: Anna	7/28/2014	Attorney Client; Work Product	Email re legal advice for responding to June 23, 2014 and July 24, 2014 Mucci letters
122	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Anna	7/28/2014	Attorney Client; Work Product	Email re legal advice for responding to June 23, 2014 and July 24, 2014 Mucci letters
123	Doolittle, Nadine <ndoolittle@schnader.com>	Pole, Nancy <NPole@schnader.com>		Let me know if you have suggestions	7/28/2014	Attorney Client; Work Product	Email re legal advice for responding to June 23, 2014 and July 24, 2014 Mucci letters
124	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	FW: Anna	7/28/2014	Attorney Client; Work Product	Email re legal advice for responding to June 23, 2014 and July 24, 2014 Mucci letters
125	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	RE: Anna	7/29/2014	Attorney Client	Legal advice re: preparation of accounting

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
126	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		Nupson	8/4/2014	Attorney Client; Work Product	Email re legal advice for responding to June 23, 2014 and July 24, 2014 Mucci letters
127	Doolittle, Nadine <ndoolittle@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>		Anna Middleton (Bauer and Nupson)	8/4/2014	Work Product	Email re legal advice for responding to Nupson's request for client files
128	McCarthy, Carol <CMcCarthy@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>		REVISED: RE: Anna Middleton (Bauer and Nupson)	8/6/2014	Work Product	Email re legal advice for responding to Nupson's request for client files
129	Doolittle, Nadine <ndoolittle@schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>; Pole, Nancy <NPole@schnader.com>		Anna Nupson	8/12/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for client files
130	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Zacharia, Zach <ZZacharia@Schnader.com>; Pole, Nancy <NPole@schnader.com>; Hackett, Dara D. <DHackett@Schnader.com>		RE: Status report: Middleton remaining accountings	8/14/2014	Attorney Client; Work Product	Legal advice re preparation of Accounting
131	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Anna K. Nupson	8/22/2014	Attorney Client; Work Product	Legal advice re preparation of Accounting
132	Rosenfield, Bruce <BRosenfield@schnader.com>	'Laubach, Larry' <LLaubach@cozen.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	FW: Anna Nupson memo to file from Nadine	8/25/2014	Attorney Client	Email from former counsel to current counsel re legal advice regarding production of 1994 Trust file to Nupson
133	Rosenfield, Bruce <BRosenfield@schnader.com>	Zacharia, Zach <ZZacharia@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Pole, Nancy <NPole@schnader.com>; Hackett, Dara D. <DHackett@Schnader.com>	Ross, Roy <RRoss@schnader.com>; 'Zach (zzacharia@comcast.net)'	RE: Accountings for remaining Middleton trusts	8/26/2014		
134	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Anna K. Nupson	8/28/2014	Attorney Client; Work Product	Legal advice re preparation of Accounting

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
135	Kipnes, Will <wkipnes@schnader.com>	'Laubach, Larry' <LLaubach@cozen.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	FW: v3 2014-09-09 WLK ltr to Mucci re Nupson.DOC	9/10/2014	Attorney Client	Email from former counsel to current counsel re legal advice regarding production of 1994 Trust file to Nupson
136	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: v3 2014-09-09 WLK ltr to Mucci re Nupson.DOC	9/12/2014	Attorney Client; Work Product	Legal advice re preparation of Accounting
137	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		Fwd: Ms. Anna K. Nupson	9/16/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for client files
138	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Re: Ms. Anna K. Nupson	9/17/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for client files
139	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Re: Ms. Anna K. Nupson	9/26/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's termination of representation and request for client files
140	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Attached letter	9/26/2014	Attorney Client	Email re legal advice for responding to Nupson's request for client files
141	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Ms. Anna K. Nupson	9/26/2014	Attorney Client	Email re legal advice for responding to Nupson's request for client files
142	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	FW: Anna K. Nupson	10/5/2014	Attorney Client	Email re: legal advice concerning distribution of trust incomes
143	Kipnes, Will <wkipnes@schnader.com>	'Laubach, Larry' <LLaubach@cozen.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; 'Thompson, Margaret'	FW: Research Memo	10/6/2014	Attorney Client	Email from former counsel to current counsel re legal advice regarding production of 1994 Trust file to Nupson
144	Williams, Michael S. <MWilliams@Schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Middleton '01 Trust Files	10/12/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
145	Hackett, Dara D. <DHackett@Schnader.com>	Zacharia, Zach <ZZacharia@Schnader.com>; Pole, Nancy <NPole@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; 'zzacharia1@gmail.com'		RE: Anna 2001 trust	10/14/2014	Attorney Client	Email re legal advice re 2001 trust accounting

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
146	Zacharia, Zach <ZZacharia@Schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>; Pole, Nancy <NPole@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; 'zzacharia1@gmail.com'		RE: Anna 2001 trust	10/14/2014	Attorney Client	Email re legal advice re 2001 trust accounting
147	Pole, Nancy <NPole@schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>; Zacharia, Zach <ZZacharia@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; 'zzacharia1@gmail.com'		RE: Anna 2001 trust	10/14/2014	Attorney Client	Email re legal advice re 2001 trust accounting
148	Williams, Michael S. <MWilliams@Schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>		RE: Nupson	10/14/2014	Attorney Client	Email re legal advice re Request for Nupson client files
149	Doolittle, Nadine <ndoolittle@schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Review	10/15/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
150	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Hackett, Dara D. <DHackett@Schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Review	10/15/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
151	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Review	10/15/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
152	Doolittle, Nadine <ndoolittle@schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Review	10/15/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
153	Hackett, Dara D. <DHackett@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Review	10/15/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
154	Doolittle, Nadine <ndoolittle@schnader.com>	Hackett, Dara D. <DHackett@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>		RE: Review	10/15/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
155	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	FW: Ms. Anna K. Nupson	10/15/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
156	Zacharia, Zach <ZZacharia@Schnader.com>	Pole, Nancy <NPole@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: Anna 2/01 Trust- Intl Allocation Fund (A Series of Glamorgan Partners, LP)	10/21/2014	Attorney Client; Work Product	Email re: legal advice concerning trust allocation statements
157	Zacharia, Zach <ZZacharia@Schnader.com>	Pole, Nancy <NPole@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: Anna 2/01 Trust- Intl Allocation Fund (A Series of Glamorgan Partners, LP)	10/21/2014	Attorney Client; Work Product	Email re: legal advice concerning trust allocation statements
158	Zacharia, Zach <ZZacharia@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Pole, Nancy <NPole@schnader.com>		Anna 2/01	10/21/2014	Attorney Client; Work Product	Email re legal advice concerning preparation of Accounting
159	Zacharia, Zach <ZZacharia@Schnader.com>	Pole, Nancy <NPole@schnader.com>		FW: Anna 2/01 - More issues	10/23/2014	Attorney Client; Work Product	Email re legal advice concerning preparation of Accounting
160	Zacharia, Zach <ZZacharia@Schnader.com>	Hackett, Dara D. <DHackett@schnader.com>		FW: Anna 2/01 - More issues	10/24/2014	Attorney Client; Work Product	Email re legal advice concerning preparation of Accounting
161	Zacharia, Zach <ZZacharia@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Pole, Nancy <NPole@schnader.com>; Hackett, Dara D. <DHackett@schnader.com>		Anna 2/01	10/24/2014	Attorney Client; Work Product	Email re legal advice concerning preparation of Accounting
162	Doolittle, Nadine <ndoolittle@schnader.com>	Zacharia, Zach <ZZacharia@Schnader.com>; Pole, Nancy <NPole@schnader.com>; Hackett, Dara D. <DHackett@schnader.com>		RE: Anna 2/01	10/26/2014	Attorney Client; Work Product	Email re legal advice concerning preparation of Accounting
163	Thompson, Margaret <MThompson@cozen.com>	Zach Zacharia (zzacharia1@gmail.com); Pole, Nancy <NPole@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Laubach, Larry <LLaubach@cozen.com>	Middleton 1982 Trust	10/29/2014	Attorney Client	Other Trusts - Email re Middleton 1982 Trust
164	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>		RE: Anna	10/29/2014	Attorney Client; Work Product	Emails re legal advice concerning threatened malpractice claim

Revised Privilege Log Pursuant to April 7, 2021 Order [ECF 195]

	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
165	Laubach, Larry <LLaubach@cozen.com>	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Thompson, Margaret <MThompson@cozen.com>; Doolittle, Nadine <ndoolittle@schnader.com>	RE: Middleton 1982 Trust	10/29/2014	Attorney Client	Other Trusts - Email re Middleton 1982 Trust
166	Zacharia, Zach <ZZacharia@Schnader.com>	'Hayes A. Roberts' <HRoberts@tiedemanntrust.com>; 'Ashley N. Givens' <agivens@tiedemanntrust.com>	'Laubach, Larry' <LLaubach@cozen.com>; 'Thompson, Margaret' <MThompson@cozen.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Pole, Nancy <NPole@schnader.com>	Middleton	10/30/2014	Attorney Client	Other Trusts - Email concerning online access to 5/19/1982 Middleton Insurance Trust
167	Pole, Nancy <NPole@schnader.com>	Thompson, Margaret <MThompson@cozen.com>; Zach Zacharia (zzacharia1@gmail.com); Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Laubach, Larry <LLaubach@cozen.com>	RE: Middleton 1982 Trust	10/30/2014	Attorney Client	Other Trusts - Email concerning 1982 Middleton Insurance Trust statements
168	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Anna Doc Review	11/3/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
169	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: Anna Doc Review	11/4/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
170	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Anna Doc Review	11/4/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
171	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Anna Doc Review	11/4/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents

Revised Privilege Log Pursuant to April 7, 2021 Order [ECF 195]

	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
172	Kipnes, Will <wkipnes@schnader.com>	'Laubach, Larry' <LLaubach@cozen.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	FW: Trust inspection	11/4/2014	Attorney Client	Email from former counsel to current counsel re legal advice regarding production of trust administration documents to Nupson
173	Rosenfield, Bruce <BRosenfield@schnader.com>	'Thompson, Margaret' <MThompson@cozen.com>; 'Laubach, Larry' <LLaubach@cozen.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	FW: 1994 Anna Trust	11/5/2014	Attorney Client	Other Trusts - Email re advice to trustee of 1994 trust and 1972 trust
174	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Laubach, Larry <LLaubach@cozen.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Trust inspection	11/5/2014	Attorney Client	Email from former counsel to current counsel re legal advice regarding production of trust administration documents to Nupson
175	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>		RE: Trust inspection	11/5/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
176	Laubach, Larry <LLaubach@cozen.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Trust inspection	11/5/2014	Attorney Client	Email from former counsel to current counsel re legal advice regarding production of trust administration documents to Nupson
177	Kipnes, Will <wkipnes@schnader.com>	'Laubach, Larry' <LLaubach@cozen.com>; Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Trust inspection	11/5/2014	Attorney Client	Email from former counsel to current counsel re legal advice regarding production of trust administration documents to Nupson
178	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Trust inspection	11/5/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
179	Kipnes, Will <wkipnes@schnader.com>	Allen, Mark <MAllen@Schnader.com>; Barber, Kelly <KBarber@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	E-Mail Search	11/5/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
180	Kipnes, Will <wkipnes@schnader.com>	Allen, Mark <MAllen@schnader.com>; Barber, Kelly <KBarber@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	RE: E-Mail Search	11/5/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
181	Allen, Mark <MAllen@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Barber, Kelly <KBarber@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	RE: E-Mail Search	11/5/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
182	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Allen, Mark <MAllen@schnader.com>; Barber, Kelly <KBarber@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	RE: E-Mail Search	11/5/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
183	Kipnes, Will <wkipnes@schnader.com>	Allen, Mark <MAllen@schnader.com>; Barber, Kelly <KBarber@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	RE: E-Mail Search	11/5/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
184	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Trust inspection	11/5/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
185	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Trust inspection	11/5/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
186	Kipnes, Will <wkipnes@schnader.com>	'Laubach, Larry' <LLaubach@cozen.com>; Williams, Michael S. <MWilliams@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Trust inspection	11/5/2014	Attorney Client	Email from former counsel to current counsel re legal advice regarding production of trust administration documents to Nupson

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
187	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Trust inspection	11/5/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
188	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Trust inspection	11/5/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
189	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Trust inspection	11/5/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
190	Rosenfield, Bruce <BRosenfield@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Trust inspection	11/5/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
191	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	FW: Middleton 1982 Trust	11/5/2014	Attorney Client	Email re legal advice re production of Middleton trust documents
192	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Middleton 1982 Trust	11/5/2014	Attorney Client	Email re legal advice re production of Middleton trust documents
193	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Middleton 1982 Trust	11/5/2014	Attorney Client	Email re legal advice re production of Middleton trust documents
194	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Middleton 1982 Trust	11/5/2014	Attorney Client	Email re legal advice re production of Middleton trust documents
195	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Middleton 1982 Trust	11/5/2014	Attorney Client	Email re legal advice re production of Middleton trust documents
196	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Middleton 1982 Trust	11/5/2014	Attorney Client	Email re legal advice re production of Middleton trust documents

Revised Privilege Log Pursuant to April 7, 2021 Order [ECF 195]

	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
197	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: Trust inspection	11/5/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
198	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Middleton 1982 Trust	11/6/2014	Attorney Client	Email re legal advice re production of Middleton trust documents
199	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: Middleton 1982 Trust	11/6/2014	Attorney Client	Email re legal advice re production of Middleton trust documents
200	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: '01 Trust Review	11/6/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
201	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: '01 Trust Review	11/6/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
202	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Kipnes, Will <wkipnes@schnader.com>		RE: '01 Trust Review	11/7/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
203	Kipnes, Will <wkipnes@schnader.com>	Barber, Kelly <KBarber@schnader.com>; Allen, Mark <MAllen@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: E-Mail Search	11/7/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
204	Barber, Kelly <KBarber@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Allen, Mark <MAllen@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: E-Mail Search	11/7/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
205	Kipnes, Will <wkipnes@schnader.com>	Barber, Kelly <KBarber@schnader.com>; Allen, Mark <MAllen@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: E-Mail Search	11/7/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
206	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: Trust inspection	11/8/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
207	Curran, Margie <MCurran@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		Redacted Documents	11/10/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
208	Doolittle, Nadine <ndoolittle@schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Middleton	11/11/2014	Attorney Client; Work Product	Other Trusts - Email re legal advice re 1972, 1982, 1990 trusts
209	Hackett, Dara D. <DHackett@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Middleton	11/11/2014	Attorney Client; Work Product	Other Trusts - Email re legal advice re 1972, 1982, 1990 trusts
210	Doolittle, Nadine <ndoolittle@schnader.com>	Hackett, Dara D. <DHackett@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Middleton	11/11/2014	Attorney Client; Work Product	Other Trusts - Email re legal advice re 1972, 1982, 1990 trusts

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
211	Hackett, Dara D. <DHackett@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Middleton	11/11/2014	Attorney Client; Work Product	Other Trusts - Email re legal advice re 1972, 1982, 1990 trusts
212	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	2001 Trust Doc Review	11/11/2014	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
213	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: In re: Trust of John Middleton, Inc. - service	11/11/2014	Attorney Client; Work Product	Other Trusts - Email re Orphans' Court filings re 1982 Trust
214	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	FW: In re: Trust of John Middleton, Inc. - service	11/11/2014	Attorney Client; Work Product	Other Trusts - Legal advice regarding 1982 trust
215	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: In re: Trust of John Middleton, Inc. - service	11/11/2014	Attorney Client; Work Product	Other Trusts - Schnader internal analysis of Orphans' Court filings in 1982 trust
216	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Re: In re: Trust of John Middleton, Inc. - service	11/14/2014	Attorney Client; Work Product	Other Trusts - Legal analysis of Orphans' Court filings for 1982 trust
217	Maher, Rosemary <RMaher@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>		FW: In re: Trust of John Middleton, Inc. - service	11/14/2014	Attorney Client; Work Product	Other Trusts - Emails re 1982 Trust OC petition
218	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Zach Zacharia (zzacharia1@gmail.com); Pole, Nancy <NPole@schnader.com>	RE: Middleton 1982 insurance trust	11/19/2014	Attorney Client; Work Product	Other Trusts - Advice re Middleton 1982 Trust
219	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Re: Nupson -- Telcon w/Mannion	11/26/2014	Attorney Client; Work Product	Email re legal advice re Nupson potential challenge to 1994 trust
220	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		Fwd: Documents for Inspection	12/5/2014	Attorney Client; Work Product	Email re legal advice re Joel Young 12/5/14 letter
221	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Joel Young Ltr with attachments re: Nupson	12/11/2014	Attorney Client; Work Product	Email re legal advice re Joel Young 12/6/14 letter

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
222	Kipnes, Will <wkipnes@schnader.com>	LaPalombara, Mary Jane <MLaPalombara@Schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	FW: Trust inspection; designated copies	12/12/2014	Attorney Client	Email re legal advice for responding to Nupson's request for Trust administration documents
223	Kipnes, Will <wkipnes@schnader.com>	LaPalombara, Mary Jane <MLaPalombara@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Trust inspection; designated copies	12/12/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
224	LaPalombara, Mary Jane <MLaPalombara@Schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Trust inspection; designated copies	12/12/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
225	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; LaPalombara, Mary Jane <MLaPalombara@Schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Trust inspection; designated copies	12/12/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
226	Kipnes, Will <wkipnes@schnader.com>	LaPalombara, Mary Jane <MLaPalombara@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	FW: Trust inspection; designated copies	12/12/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
227	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	FW: Waive of Conflict	12/15/2014	Attorney Client	Legal advice regarding threatened malpractice claim
228	Doolittle, Nadine </O=SCHNADER/OU=SHSLEXCH/CN=RECIPIENTS/CN=NDOLITTLE>	Laubach, Larry <LLaubach@cozen.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Waiver Letter	12/15/2014	Attorney Client	Email from former counsel to current counsel re legal advice regarding production of trust administration documents to Nupson

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
229	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		2001 Trust f/b/o Anna	12/17/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
230	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	FW: Middleton	12/22/2014	Attorney Client; Work Product	Other Trusts - Legal advice re: valuation of 1972, 1982 and 1990 trusts
231	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Petition	12/23/2014	Attorney Client; Work Product	Email re legal advice concerning 1994 trust OC Petition to Disqualify
232	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: conflict of interest	12/23/2014	Attorney Client; Work Product	Email re legal advice concerning 1994 trust OC Petition to Disqualify
233	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: conflict of interest	12/23/2014	Attorney Client; Work Product	Email re legal advice concerning 1994 trust OC Petition to Disqualify
234	Kipnes, Will <wkipnes@schnader.com>	'James Mannion' <JMannion@mannonprior.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	RE: Middleton 1994 Trusts - Audit	12/23/2014	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
235	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: 2014-12-24 Charts re contacts.PDF	12/24/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
236	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: 2014-12-24 Charts re contacts.PDF	12/24/2014	Attorney Client	Email re legal advice for responding to Nupson's request for trust administration documents
237	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		Fwd: Anna M. Nupson	1/2/2015	Attorney Client; Work Product	Email re legal advice re Nupson Request for Mannion Disqualification

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
238	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Pole, Nancy <NPole@schnader.com>	RE: Middleton	1/27/2015	Attorney Client	Legal advice re preparation of Accountings
239	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Pole, Nancy <NPole@schnader.com>	RE: Middleton	1/27/2015	Attorney Client	Legal advice re preparation of Accountings
240	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>		Nupson	1/27/2015	Attorney Client	Email re legal advice regarding OC proceedings
241	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>		RE: Nupson	1/27/2015	Attorney Client	Email re legal advice for responding to Nupson's request for client files and general discussion of Middleton trust matters
242	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Nupson - 2012-X3503	1/27/2015	Attorney Client	Email re legal advice concerning 1994 trust OC Petition to Disqualify
243	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		Fwd: Anna M. Bauer 1994 Trust	1/27/2015	Attorney Client	Email re legal advice re production of 1994 Nupson trust files
244	Doolittle, Nadine <ndoolittle@schnader.com>	Zach Zacharia <zzacharia1@gmail.com>; Zacharia, Zach <ZZacharia@Schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Pole, Nancy <NPole@schnader.com>	Middleton 1994 Trust	1/31/2015	Attorney Client	Email re legal advice for responding to Nupson's request for client files
245	Zacharia, Zach <ZZacharia@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Zach Zacharia <zzacharia1@gmail.com>	Kipnes, Will <wkipnes@schnader.com>; Pole, Nancy <NPole@schnader.com>	RE: Middleton 1994 Trust	1/31/2015	Attorney Client	Email re legal advice for responding to Nupson's request for client files
246	James Mannion <JMannion@mannonprior.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Obadiah English <OEnglish@mannonprior.com>	Middleton 1994 Trusts	2/1/2015	Attorney Client; Work Product	Email Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
247	Kipnes, Will <wkipnes@schnader.com>	'James Mannion' <JMannion@mannonprior.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	Anna 1994 Trust Docs	2/2/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
248	Brandt, David <DBrandt@Schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Bobik, Gail-Anne <GBobik@Schnader.com>; Gricks III, Thomas C. <TGricksIII@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/3/2015	Attorney Client	Email re legal advice re ESI production of 1994 trust documents
249	Williams, Michael S. <MWilliams@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>		'94 Trust Production - Mentions of fbo Hughes sale of Bradford	2/3/2015	Attorney Client; Work Product	Email re advice re internal review strategy as to 1994 trust documents
250	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: '94 Trust Production - Mentions of fbo Hughes sale of Bradford	2/3/2015	Attorney Client; Work Product	Email re advice re internal review strategy as to 1994 trust documents
251	James Mannion <JMannion@mannonprior.com>	Kipnes, Will <wkipnes@schnader.com>	Obadiah English <OEnglish@mannonprior.com>; Doolittle, Nadine <ndoolittle@schnader.com>	RE: 2012-X3503 - Answer and new matter of J Middleton	2/4/2015	Attorney Client	Other client - Email re advice to co-trustee of 1994 trust
252	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>		FW: Anna Middleton 1994 Trust - Correspondence Re: Accountings	2/4/2015	Attorney Client	Emails re legal advice on 1994 trust correspondence
253	Doolittle, Nadine </O=SCHNADER/OU=SHSLEXCH/CN=RECIPIENTS/CN=NDOOLITTLE>	'James Mannion' <JMannion@mannonprior.com>	Obadiah English <OEnglish@mannonprior.com>; Kipnes, Will <wkipnes@schnader.com>	FW: 2012-X3503 - Answer and new matter of J Middleton	2/4/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
254	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: Anna Middleton 1994 Trust	2/4/2015	Attorney Client	Email re legal advice re production of 1994 trust documents
255	Kipnes, Will <wkipnes@schnader.com>	'James Mannion' <JMannion@mannonprior.com>	Doolittle, Nadine <ndoolittle@schnader.com>; 'Obadiah English' <OEnglish@mannonprior.com>	FW: Documents provided by Schnader	2/5/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
256	Kipnes, Will <wkipnes@schnader.com>	'James Mannion' <JMannion@mannonprior.com>	'Obadiah English' <OEnglish@mannonprior.com>; Doolittle, Nadine <ndoolittle@schnader.com>	RE: Documents provided by Schnader	2/5/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
257	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Anna 1994 Trust File as produced by SH - JOINT DEFENSE PRIVILEGED	2/7/2015	Attorney Client; Work Product	Email re legal advice re ESI production of 1994 trust documents

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
258	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Timeline re: Production of 1994 Anna Trust Docs	2/7/2015	Attorney Client; Work Product	Email re legal advice re ESI production of 1994 trust documents
259	Kipnes, Will <wkipnes@schnader.com>	Allen, Mark <MAllen@Schnader.com>; Barber, Kelly <KBarber@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Email Search -- Anna Middleton	2/9/2015	Attorney Client; Work Product	Email re legal advice re ESI production of 1994 trust documents
260	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Document Production	2/9/2015	Attorney Client; Work Product	Email re legal advice re ESI production of 1994 trust documents
261	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Document Production	2/9/2015	Attorney Client; Work Product	Email re legal advice re ESI production of 1994 trust documents
262	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Nupson - Doc Production	2/9/2015	Attorney Client; Work Product	Email re legal advice re ESI production of 1994 trust documents
263	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Nupson - Doc Production	2/10/2015	Attorney Client; Work Product	Email re legal advice re ESI production of 1994 trust documents
264	Williams, Michael S. <MWilliams@Schnader.com>	Brandt, David <DBrandt@Schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/10/2015	Attorney Client; Work Product	Email re legal advice re ESI production of 1994 trust documents
265	Kipnes, Will <wkipnes@schnader.com>	'James Mannion' <JMannion@mannonprior.com>; 'Obadiah English' <OEnglish@mannonprior.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	FW: Email Search -- Anna Middleton	2/11/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
266	Kipnes, Will <wkipnes@schnader.com>	'James Mannion' <JMannion@mannonprior.com>; 'Obadiah English' <OEnglish@mannonprior.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	FW: Documents provided by Schnader	2/11/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
267	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Documents provided by Schnader	2/11/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
268	Brandt, David <DBrandt@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: Litigation Request Form - Anna Nupson 1994 Trust	2/11/2015	Attorney Client; Work Product	Email re production of documents related to 1994 trust
269	Brandt, David <DBrandt@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: Litigation Request Form - Anna Nupson 1994 Trust	2/11/2015	Attorney Client; Work Product	Email re production of documents related to 1994 trust
270	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	FW: Documents provided by Schnader	2/11/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
271	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Documents provided by Schnader	2/11/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
272	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Documents provided by Schnader	2/11/2015	Attorney Client	Email re legal advice re 1994 trust document review
273	Kipnes, Will <wkipnes@schnader.com>	'James Mannion' <JMannion@mannionprior.com>; 'Obadiah English' <OEnglish@mannionprior.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	FW: Documents provided by Schnader	2/11/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
274	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Documents provided by Schnader	2/11/2015	Attorney Client	Email re legal advice re ESI production of 1994 trust documents
275	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	FW: Documents provided by Schnader	2/11/2015	Attorney Client	Email re legal advice re ESI production of 1994 trust documents
276	James Mannion <JMannion@mannionprior.com>	Kipnes, Will <wkipnes@schnader.com>	Obadiah English <OEnglish@mannionprior.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Re: Documents provided by Schnader	2/11/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
277	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	FW: Documents provided by Schnader	2/11/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
278	Kipnes, Will <wkipnes@schnader.com>	'James Mannion' <JMannion@mannionprior.com>	'Obadiah English' <OEnglish@mannionprior.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	RE: Documents provided by Schnader	2/11/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
279	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Documents provided by Schnader	2/11/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
280	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Documents provided by Schnader	2/11/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
281	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Documents provided by Schnader	2/11/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
282	Brandt, David <DBrandt@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/11/2015	Attorney Client; Work Product	Email re production of documents related to 1994 trust
283	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Documents provided by Schnader	2/11/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
284	Brandt, David <DBrandt@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>		RE: Litigation Request Form - Anna Nupson 1994 Trust	2/11/2015	Attorney Client; Work Product	Email re production of documents related to 1994 trust

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
285	Doolittle, Nadine <ndoolittle@schnader.com>	Brandt, David <DBrandt@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/11/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
286	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Documents provided by Schnader	2/11/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
287	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>		Re: Litigation Request Form - Anna Nupson 1994 Trust	2/11/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
288	Brandt, David <DBrandt@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/11/2015	Attorney Client; Work Product	Email re production of documents related to 1994 trust
289	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>		Re: 1994 Nupson Add'l Docs Redactions	2/11/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
290	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>		RE: Documents provided by Schnader	2/11/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
291	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	Re: Documents provided by Schnader	2/11/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
292	Kipnes, Will <wkipnes@schnader.com>	Obadiah English <OEnglish@mannonprior.com>; Doolittle, Nadine <ndoolittle@schnader.com>	James Mannion <JMannion@mannonprior.com>; Williams, Michael S. <MWilliams@schnader.com>	RE: Documents	2/11/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
293	Kipnes, Will <wkipnes@schnader.com>	Barber, Kelly <KBarber@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	RE: Email Search -- Anna Middleton	2/11/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
294	James Mannion <JMannion@mannonprior.com>	Kipnes, Will <wkipnes@schnader.com>	Obadiah English <OEnglish@mannonprior.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	Re: Documents	2/12/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
295	Barber, Kelly <KBarber@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Email Search -- Anna Middleton	2/12/2015	Attorney Client; Work Product	Email re production of documents related to 1994 trust
296	Kipnes, Will <wkipnes@schnader.com>	James Mannion <JMannion@mannonprior.com>	Obadiah English <OEnglish@mannonprior.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Re: Documents	2/12/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
297	Kipnes, Will <wkipnes@schnader.com>	James Mannion <JMannion@mannonprior.com>	Obadiah English <OEnglish@mannonprior.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Re: Documents	2/12/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
298	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Re: Documents	2/12/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
299	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Re: Documents	2/12/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
300	Doolittle, Nadine <ndoolittle@schnader.com>	Barber, Kelly <KBarber@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Kipnes, Will <wkipnes@schnader.com>	RE: Email Search -- Anna Middleton	2/12/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
301	Barber, Kelly <KBarber@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Kipnes, Will <wkipnes@schnader.com>	RE: Email Search -- Anna Middleton	2/12/2015	Attorney Client; Work Product	Email re production of documents related to 1994 trust
302	Brandt, David <DBrandt@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/12/2015	Attorney Client; Work Product	Email re production of documents related to 1994 trust
303	Brandt, David <DBrandt@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/12/2015	Attorney Client; Work Product	Email re production of documents related to 1994 trust
304	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Brandt, David <DBrandt@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Re: Litigation Request Form - Anna Nupson 1994 Trust	2/12/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
305	Brandt, David <DBrandt@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/12/2015	Attorney Client; Work Product	Email re production of documents related to 1994 trust

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
306	Kipnes, Will <wkipnes@schnader.com>	Brandt, David <DBrandt@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/12/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
307	Brandt, David <DBrandt@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/12/2015	Attorney Client; Work Product	Email re production of documents related to 1994 trust
308	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>		RE: Litigation Request Form - Anna Nupson 1994 Trust	2/12/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
309	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>		RE: Litigation Request Form - Anna Nupson 1994 Trust	2/12/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
310	Barber, Kelly <KBarber@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Allen, Mark <MAllen@schnader.com>	COMPLETED: Email Search -- Anna Middleton	2/13/2015	Attorney Client; Work Product	Email re production of documents related to 1994 trust
311	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/13/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
312	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/13/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
313	Brandt, David <DBrandt@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/13/2015	Attorney Client; Work Product	Email re production of documents related to 1994 trust
314	Brandt, David <DBrandt@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/13/2015	Attorney Client; Work Product	Email re production of documents related to 1994 trust
315	Kipnes, Will <wkipnes@schnader.com>	Brandt, David <DBrandt@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/13/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
316	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>; Brandt, David <DBrandt@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/13/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
317	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Brandt, David <DBrandt@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/13/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
318	Brandt, David <DBrandt@Schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Litigation Request Form - Anna Nupson 1994 Trust	2/13/2015	Attorney Client; Work Product	Email re production of documents related to 1994 trust
319	Brandt, David <DBrandt@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		Re: Litigation Request Form - Anna Nupson 1994 Trust	2/13/2015	Attorney Client; Work Product	Email re production of documents related to 1994 trust
320	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		Re: Litigation Request Form - Anna Nupson 1994 Trust	2/13/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
321	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		Re: Litigation Request Form - Anna Nupson 1994 Trust	2/14/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
322	Kipnes, Will <wkipnes@schnader.com>	'James Mannion' <JMannion@mannonprior.com>; 'OEnglish@mannonprior.com'; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	FW: Middleton 1994 Trusts	2/14/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
323	Kipnes, Will <wkipnes@schnader.com>	'James Mannion' <JMannion@mannonprior.com>; 'OEnglish@mannonprior.com'; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	FW: Middleton 1994 Trusts	2/15/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
324	James Mannion <JMannion@mannonprior.com>	Kipnes, Will <wkipnes@schnader.com>; Obadiah English <OEnglish@mannonprior.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Laubach, Larry <LLaubach@cozen.com>	RE: Middleton 1994 Trusts	2/15/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket

Revised Privilege Log Pursuant to April 7, 2021 Order [ECF 195]

	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
325	Kipnes, Will <wkipnes@schnader.com>	James Mannion <JMannion@mannionprior.com>; Obadiah English <OEnglish@mannionprior.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Laubach, Larry <LLaubach@cozen.com>	RE: Middleton 1994 Trusts	2/15/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
326	Laubach, Larry <LLaubach@cozen.com>	James Mannion <JMannion@mannionprior.com>	Kipnes, Will <wkipnes@schnader.com>; Obadiah English <OEnglish@mannionprior.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Re: Middleton 1994 Trusts	2/15/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
327	Kipnes, Will <wkipnes@schnader.com>	'James Mannion' <JMannion@mannionprior.com>; 'OEnglish@mannionprior.com'; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; 'Laubach, Larry' <LLaubach@cozen.com>	Williams, Michael S. <MWilliams@Schnader.com>	FW: Middleton 1994 Trusts	2/16/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
328	Kipnes, Will <wkipnes@schnader.com>	'James Mannion' <JMannion@mannionprior.com>; 'OEnglish@mannionprior.com'; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; 'Laubach, Larry' <LLaubach@cozen.com>	Williams, Michael S. <MWilliams@Schnader.com>	FW: Middleton 1994 Trusts	2/16/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
329	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; 'James Mannion' <JMannion@mannionprior.com>; 'OEnglish@mannionprior.com'; Doolittle, Nadine <ndoolittle@schnader.com>; 'Laubach, Larry' <LLaubach@cozen.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Middleton 1994 Trusts	2/16/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
330	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: Middleton	2/16/2015	Attorney Client	Email re legal advice re production of documents regarding 1994 trust
331	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Middleton	2/16/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
332	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Middleton	2/16/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
333	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Re: Middleton	2/16/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
334	Brandt, David <DBrandt@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: Litigation Request Form - Anna Nupson 1994 Trust	2/17/2015	Attorney Client; Work Product	Email re legal advice re file management of 1994 trust documents

Revised Privilege Log Pursuant to April 7, 2021 Order [ECF 195]

	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
335	Kipnes, Will <wkipnes@schnader.com>	'James Mannion' <JMannion@mannionprior.com>; 'OEnglish@mannionprior.com'	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; 'Laubach, Larry' <LLaubach@cozen.com>	FW: 2015-02-17 WL Kipnes Affidavit	2/17/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
336	James Mannion <JMannion@mannionprior.com>	Kipnes, Will <wkipnes@schnader.com>; Obadiah English <OEnglish@mannionprior.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; 'Laubach, Larry' <LLaubach@cozen.com>	RE: 2015-02-17 WL Kipnes Affidavit	2/17/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
337	James Mannion <JMannion@mannionprior.com>	Kipnes, Will <wkipnes@schnader.com>; Obadiah English <OEnglish@mannionprior.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; 'Laubach, Larry' <LLaubach@cozen.com>; MThompson@cozen.com; Obadiah English <OEnglish@mannionprior.com>; Nancy Piechota <npiechota@mannionprior.com>	RE: 2015-02-17 WL Kipnes Affidavit	2/17/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
338	Kipnes, Will <wkipnes@schnader.com>	James Mannion <JMannion@mannonprior.com>	Obadiah English <OEnglish@mannonprior.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Laubach, Larry <LLaubach@cozen.com>; MThompson@cozen.com; Nancy Piechota <npiechota@mannonprior.com>	Re: 2015-02-17 WL Kipnes Affidavit	2/17/2015	Attorney Client; Work Product	Email from former counsel to current counsel re legal advice re review and preparation of documents in the OC under the 1994 trust docket
339	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Fwd: Middleton - 1994 Trust and 1982 Trust	2/17/2015	Attorney Client	Other Trusts - Email re legal advice re Anna claims in OC re 1994 trust and 1982 trust
340	Doolittle, Nadine <ndoolittle@schnader.com>	Pole, Nancy <NPole@schnader.com>		RE: Middleton 94 Trust Documents	2/18/2015	Attorney Client; Work Product	Email re legal advice re production of documents re 1994 trust
341	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Middleton - 1994 Trust and 1982 Trust	2/18/2015	Attorney Client	Email re legal advice re Joel Young entry of appearance in OC
342	Pole, Nancy <NPole@schnader.com>	Pole, Nancy <NPole@schnader.com>		Trustee Designation Anna 01 Trust	2/19/2015		
343	Rosenfield, Bruce <BRosenfield@schnader.com>	Pole, Nancy <NPole@schnader.com>	Laubach, Larry <LLaubach@cozen.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Re: 2001 Trust	2/19/2015	Attorney Client	Other Clients - Email re legal advice representation of Fran Middleton
344	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Frances Middleton 2001 Trust	2/20/2015	Attorney Client; Work Product	Email re legal advice concerning Anna 2001 trust trustee designation
345	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Frances Middleton 2001 Trust	2/20/2015	Attorney Client; Work Product	Email re legal advice concerning Anna 2001 trust trustee designation

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
346	McCarthy, Carol <CMcCarthy@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>		Fran Middleton	2/20/2015	Work Product	Email re legal advice for responding to Nupson's request for client files
347	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Middleton 1982 Trust	2/20/2015	Attorney Client; Work Product	Other Trusts - Kipnes email re Anna claims in OC re 1982 trust
348	Rosenfield, Bruce <BRosenfield@schnader.com>	'Laubach, Larry' <LLaubach@cozen.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Pole, Nancy <NPole@schnader.com>	RE: 2001 Trust	2/21/2015	Attorney Client	Other Client - Pertains to representation of Fran Middleton
349	Laubach, Larry <LLaubach@cozen.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Pole, Nancy <NPole@schnader.com>	Re: 2001 Trust	2/21/2015	Attorney Client	Other Client - Pertains to representation of Fran Middleton
350	Rosenfield, Bruce <BRosenfield@schnader.com>	Laubach, Larry <LLaubach@cozen.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Pole, Nancy <NPole@schnader.com>	Re: 2001 Trust	2/21/2015	Attorney Client	Other Client - Pertains to representation of Fran Middleton
351	Doolittle, Nadine <ndoolittle@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Pole, Nancy <NPole@schnader.com>	RE: Middleton	2/22/2015	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
352	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>; Pole, Nancy <NPole@schnader.com>	Re: Middleton	2/22/2015	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
353	Maher, Rosemary <RMaher@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: please give me a bill for Anna's 2001 trust thru jan. 31, 2015	2/23/2015	Attorney Client; Work Product	Factual research in connection with threatened malpractice claim
354	Pole, Nancy </O=SCHNADER/OU=SHSLEXCH/CN=RECIPIENTS/CN=2A910AAD>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: 2/01 Trust Settlement Agreement	2/25/2015	Attorney Client; Work Product	Factual research in connection with threatened malpractice claim
355	Rosenfield, Bruce <BRosenfield@schnader.com>	Pole, Nancy <NPole@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	RE: 2/01 Trust Settlement Agreement	2/25/2015	Attorney Client; Work Product	Email re legal advice concerning accounting of 2001 trusts
356	Doolittle, Nadine <ndoolittle@schnader.com>	'Zach Zacharia' <zzacharia1@gmail.com>; Pole, Nancy <NPole@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	2001 Middleton accounting	2/26/2015	Attorney Client; Work Product	Email re legal advice concerning accounting of 1994 trust
357	Rosenfield, Bruce <BRosenfield@schnader.com>	Pole, Nancy <NPole@schnader.com>		FW: 2001 Middleton accounting	2/27/2015	Attorney Client; Work Product	Email re legal advice concerning accounting of 1994 trust

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
358	Rosenfield, Bruce <BRosenfield@schnader.com>	Pole, Nancy <NPole@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>		middleton	2/27/2015	Attorney Client; Work Product	Email re legal advice concerning accounting of 2001 trusts
359	Pole, Nancy <NPole@schnader.com>	Zacharia, Zach <ZZacharia@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	FW: Anna Nupson 1994 Trust	2/27/2015	Attorney Client; Work Product	Email re: accounting of 1994 trust
360	Pole, Nancy <NPole@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>		RE: middleton	3/2/2015	Attorney Client; Work Product	Email re legal advice concerning accounting of 2001 trusts
361	Pole, Nancy </O=SCHNADER/OU=SHSLEXCH/CN=RECIPIENTS/CN=2A910AAD>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>		RE: middleton	3/2/2015	Attorney Client; Work Product	Email re legal advice concerning accounting of 2001 trusts
362	Rosenfield, Bruce <BRosenfield@schnader.com>	Pole, Nancy <NPole@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: 2001 Middleton accounting	3/2/2015	Attorney Client; Work Product	Email re legal advice concerning accounting of 1994 trust
363	Zacharia, Zach <ZZacharia@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Pole, Nancy <NPole@schnader.com>		Middleton 2001 Trust accounting	3/3/2015	Attorney Client; Work Product	Email re legal advice concerning accounting of 2001 trusts
364	Rosenfield, Bruce <BRosenfield@schnader.com>	Zacharia, Zach <ZZacharia@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Pole, Nancy <NPole@schnader.com>		RE: Middleton 2001 Trust accounting	3/3/2015	Attorney Client; Work Product	Email re legal advice concerning accounting of 2001 trusts

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
365	Zacharia, Zach <ZZacharia@Schnader.com>	Pole, Nancy <NPole@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: Middleton 2001 Trust accounting	3/3/2015	Attorney Client; Work Product	Email re legal advice concerning accounting of 2001 trusts
366	Doolittle, Nadine <ndoolittle@schnader.com>	Maurer, Richard <RMaurer@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	2001 Trust fbo Anna Nupson (Client number 0524520-0115)	3/8/2015	Attorney Client; Work Product	Email re legal advice concerning accounting of 2001 trusts
367	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	FW: Middleton	3/11/2015	Attorney Client	Email re legal advice concerning 1994 trust litigation
368	McCarthy, Carol <CMcCarthy@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>		Middleton	3/12/2015		
369	McCarthy, Carol <CMcCarthy@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Pole, Nancy <NPole@schnader.com>	Middleton	3/12/2015		
370	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	FW: Middleton 1982 Trust	3/15/2015	Attorney Client; Work Product	Other Trusts - Kipnes email re Anna claims in OC re 1982 trust
371	Doolittle, Nadine <ndoolittle@schnader.com>	'Zach Zacharia' <zzacharia1@gmail.com>; Zacharia, Zach <ZZacharia@Schnader.com>; Pole, Nancy <NPole@schnader.com>		FW: 2001 Trust fbo Anna (Middleton) Nupson Intl Allocation Statement	3/17/2015	Attorney Client; Work Product	Email re legal advice concerning accounting of 2001 trusts
372	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Nupson	3/17/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re 982 trust petition and 1998 assignment
373	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	FW: T/U/A Anna Bauer dtd 9/12/94	3/18/2015	Attorney Client	Email re legal advice re OC filing re 1994 trust
374	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>		RE: Nupson_2014-X3827	3/19/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re 1982 trust petition and 1998 assignment

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
375	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		Nupson	3/19/2015	Attorney Client	Email re legal advice re threatened litigation
376	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		Fwd: Middleton/Nupson	3/20/2015	Attorney Client	Email re legal advice re litigation hold
377	Rose, Susan <Srose@schnader.com>	Blanton, Kevin S. <KBlanton@Schnader.com>; Bock, Michael <MBock@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Karam, Ron <RKaram@schnader.com>; Kutler, Marilyn <MKutler@schnader.com>; Meyer, Jim <jmeyer@schnader.com>; Newnam, Amy <ANewnam@schnader.com>; Price, Nick <NPrice@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Ross, Roy <RRoss@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Pole, Nancy <NPole@schnader.com>; Zacharia, Zach <ZZacharia@Schnader.com>; McCarthy, Carol <CMcCarthy@schnader.com>; Augustine, Kerston <KAugustine@schnader.com>; Campanara, Joan <JCampanara@Schnader.com>; Maher, Rosemary <RMaher@schnader.com>; DiMartino, Rosanne <RDiMartino@Schnader.com>; Godish, Jessica Lynn <JGodish@schnader.com>; Nerone, Laura <Inerone@schnader.com>; Taormina, Lisa <LTaormina@Schnader.com>; Bisese, Merlinda	Kipnes, Will <wkipnes@schnader.com>; LePore, Nick <NLePore@schnader.com>; Loscalzo, Terry <TLoscalzo@schnader.com>; Allen, Mark <MAllen@schnader.com>	2015-03-24 WLK memo re Bradford Holdings and Estate of Anna Middleton	3/24/2015	Attorney Client; Work Product	Kipnes memo re litigation hold

Revised Privilege Log Pursuant to April 7, 2021 Order [ECF 195]

	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
378	McCarthy, Carol <CMcCarthy@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Pole, Nancy <NPole@schnader.com>	Middleton	4/2/2015	Work Product	Email forwarding OC scheduling order at direction of Rosenfield
379	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Pole, Nancy <NPole@schnader.com>; McCarthy, Carol <CMcCarthy@schnader.com>	RE: Bradford Holdings Valuation	4/6/2015	Attorney Client	Email re: legal advice concerning threatened malpractice claim
380	Pole, Nancy <NPole@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>	RE: Bradford Holdings Valuation	4/6/2015	Attorney Client	Email re legal advice re threatened malpractice claim
381	Kipnes, Will <wkipnes@schnader.com>	Pole, Nancy <NPole@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>	RE: Bradford Holdings Valuation	4/6/2015	Attorney Client	Email re legal advice re threatened malpractice claim
382	Kipnes, Will <wkipnes@schnader.com>	Pole, Nancy <NPole@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>	RE: Bradford Holdings Valuation	4/6/2015	Attorney Client	Email re legal advice re threatened malpractice claim
383	McCarthy, Carol <CMcCarthy@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Pole, Nancy <NPole@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>		RE: Bradford Holdings Valuation	4/6/2015	Attorney Client; Work Product	Email re legal advice re threatened malpractice claim
384	Kipnes, Will <wkipnes@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>; Pole, Nancy <NPole@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>		RE: Bradford Holdings Valuation	4/6/2015	Attorney Client; Work Product	Email re legal advice re threatened malpractice claim
385	McCarthy, Carol <CMcCarthy@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Pole, Nancy <NPole@schnader.com>	RE: Bradford Holdings Valuation	4/6/2015	Attorney Client; Work Product	Email re legal advice re threatened malpractice claim
386	Kipnes, Will <wkipnes@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Pole, Nancy <NPole@schnader.com>	RE: Bradford Holdings Valuation	4/6/2015	Attorney Client; Work Product	Email re legal advice re threatened malpractice claim
387	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Middleton - Co-Executor's Authority to Act Unilaterally	4/7/2015	Attorney Client; Work Product	Email re legal advice re Executor's Authority to Act

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	From	To	CC	Subject	Date Sent	Privilege Assertion	Comments
388	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		2001 Anna Nupson Trust	4/7/2015	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
389	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	FW: 2001 Anna Nupson Trust	4/8/2015	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
390	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: 2001 Anna Nupson Trust	4/8/2015	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
391	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	FW: Information sent	4/8/2015		
392	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: Information sent	4/8/2015	Attorney Client	Advice re dissemination of draft K-1s to trustees
393	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		Fwd: Information sent	4/8/2015	Attorney Client	Advice to trustees of Anna trusts
394	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>		RE: Middleton - Co-Executor's Authority to Act Unilaterally	4/10/2015	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
395	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: Nupson '01 Reports	4/14/2015	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents
396	Zacharia, Zach <ZZacharia@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Pole, Nancy <NPole@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Middleton 2001 Trust accounting - revised my email of 3/3/2015	4/20/2015	Attorney Client; Work Product	Email re legal advice concerning preparation of Accounting
397	Doolittle, Nadine <ndoolittle@schnader.com>	Zacharia, Zach <ZZacharia@Schnader.com>; 'Zach Zacharia' <zzacharia1@gmail.com>	Pole, Nancy <NPole@schnader.com>	FW: 2001 Trust fbo Anna (Middleton) Nupson	4/20/2015	Attorney Client; Work Product	Email re legal advice concerning preparation of Accounting
398	Doolittle, Nadine <ndoolittle@schnader.com>	Zacharia, Zach <ZZacharia@Schnader.com>; 'Zach Zacharia' <zzacharia1@gmail.com>	Pole, Nancy <NPole@schnader.com>	FW: 2001 Trust fbo Anna (Middleton) Nupson	4/20/2015	Attorney Client; Work Product	Email re legal advice concerning preparation of Accounting
399	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		FW: Middleton 2001 Trust accounting - revised my email of 3/3/2015	4/21/2015	Attorney Client; Work Product	Email re legal advice concerning preparation of Accounting

Revised Privilege Log Pursuant to April 7, 2021 Order [ECF 195]

	From	To	CC	Subject	Date Sent	Privilege Assertion	Comments
400	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		FW: Anna Trusts	4/21/2015	Attorney Client	Email re legal advice re 1994 trust audit notice
401	Zacharia, Zach <ZZacharia@Schnader.com>	Pole, Nancy <NPole@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Middleton 2001 Trust accounting - revised my email of 3/3/2015	4/21/2015	Attorney Client; Work Product	Email re legal advice concerning preparation of Accounting
402	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Nupson	4/22/2015	Attorney Client; Work Product	Email re legal advice concerning preparation of Accounting
403	Pole, Nancy <NPole@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>		FW: Recommended Lawyer & 2001 Trust & Other Matters	4/23/2015	Work Product	Email re legal advice re 2011/2012 Nupson emails
404	Zacharia, Zach <ZZacharia@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Pole, Nancy <NPole@schnader.com>		2001 Trust	4/23/2015	Attorney Client; Work Product	Email re legal advice concerning preparation of Accounting
405	Zacharia, Zach <ZZacharia@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Pole, Nancy <NPole@schnader.com>		update pages 1-6 & 1918-1931	4/23/2015	Attorney Client; Work Product	Email re legal advice concerning preparation of Accounting
406	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		Fwd: Middleton	5/8/2015	Attorney Client	Legal advice re OC court filings in 1994 trust litigation
407	Williams, Michael S. </O=SCHNADER/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=WILLIAMS, MICHAEL S.E43>	Doolittle, Nadine <ndoolittle@schnader.com>		Nupson Dockets	5/8/2015	Work Product	Legal advice regarding current OC litigation
408	Williams, Michael S. <MWilliams@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>		Nupson Dockets	5/8/2015	Work Product	Email re legal advice re OC docket information
409	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		FW: Nupson Dockets	5/11/2015	Work Product	Email re legal advice regarding current OC litigation
410	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: Nupson 2001 Trust Petition for Adjudication and Attachments	5/14/2015	Attorney Client	Legal advice re 2001 Trust Petition for Adjudication
411	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	FW: Nupson Dockets	5/15/2015	Work Product	Email re legal advice re OC docket information
412	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Nupson Dockets	5/15/2015	Attorney Client; Work Product	Email re legal advice re OC docket information

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
413	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	FW: John Middleton	5/15/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project
414	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: John Middleton	5/15/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project
415	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: John Middleton	5/15/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project
416	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Middleton Docs	6/8/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project
417	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Middleton Docs	6/8/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project
418	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Middleton Docs	6/8/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project
419	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Middleton Docs	6/8/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
420	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Re: Middleton Docs	6/8/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project
421	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Middleton Docs	6/8/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project
422	Maurer, Richard <RMaurer@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>		Bradford Holdings File Index Report	6/8/2015	Work Product	Email re legal advice re ESI review and production project
423	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Kipnes, Will <wkipnes@schnader.com>		Bradford Holdings File Index Report	6/8/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project
424	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	FW: BHI File Index Report, Matters 0000-0114.pdf	6/9/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project
425	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Maurer, Richard <RMaurer@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	FW: 0524520 - Middleton - Boxes/files	6/9/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project
426	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: Bradford Holdings 0524520	6/9/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project
427	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Maurer, Richard <RMaurer@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: 0524520 - Middleton - Boxes/files	6/9/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
428	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Maurer, Richard <RMaurer@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: 0524520 - Middleton - Boxes/files	6/10/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project
429	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Maurer, Richard <RMaurer@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: 0524520 - Middleton - Boxes/files	6/10/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project
430	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		FW: John Middleton, Inc. 1982 Trust/Anna M. Bauer 1994 Trusts	6/15/2015	Attorney Client; Work Product	Legal advice regarding motion for sanctions againt Nupson counsel
431	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Nupson Update	6/25/2015	Attorney Client; Work Product	Legal advice regarding 1994 and 2001 trust litigation
432	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: BHI File Index Report, Matters 0000-0114.pdf	6/25/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project
433	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: BHI File Index Report, Matters 0000-0114.pdf	6/25/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production project
434	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Nupson Update	6/25/2015	Attorney Client; Work Product	Email legal advice re regarding OC hearing-related issues
435	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Nupson Update	6/25/2015	Attorney Client	Email legal advice re regarding OC hearing-related issues
436	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>		FW:	6/25/2015	Attorney Client	Email re legal advice re Nupson counterclaim in the OC
437	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Re: Nupson Update	6/26/2015	Attorney Client; Work Product	Email re legal advice regarding OC hearing-related issues

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
438	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW:	6/26/2015	Attorney Client	Email re legal advice re Nupson Petition for Surcharge in OC litigation
439	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>		RE:	6/26/2015	Attorney Client	Email re legal advice re Petition for Surcharge in OC litigation
440	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE:	6/26/2015	Attorney Client	Email re legal advice re petition for surcharge
441	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: BHI File Index Report, Matters 0000-0114.pdf	6/26/2015	Attorney Client	Email re legal advice re ESI review and production project
442	Kipnes, Will <wkipnes@schnader.com>	'Obadiah English' <OEnglish@mannonprior.com>	Doolittle, Nadine <ndoolittle@schnader.com>	FW: Middleton	7/1/2015	Attorney Client	Email from former counsel to current counsel re legal advice re 1994 trust accounting
443	Maurer, Richard <RMaurer@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: Nupson File Production Requests - FW: BHI File Index Report, Matters 0000-0114.pdf	7/1/2015	Attorney Client	Email re legal advice re production of Nupson files and trust administration documents
444	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Maurer, Richard <RMaurer@Schnader.com>		RE: Nupson File Production Requests - FW: BHI File Index Report, Matters 0000-0114.pdf	7/1/2015	Attorney Client	Email re legal advice re production of Nupson files and trust administration documents
445	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: Anna K. Nupson Client Files	7/6/2015	Attorney Client	Email re legal advice re response to July 6, 2015 Mucci letter

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
446	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Anna K. Nupson Client Files	7/6/2015	Attorney Client	Email re legal advice re response to July 6, 2015 Mucci letter
447	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Anna K. Nupson Client Files	7/6/2015	Attorney Client	Email re legal advice re Mucci request for production of documents
448	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Nupson	7/7/2015	Attorney Client	Email re legal advice re response to 7/6/15 Mucci letter
449	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: Middleton - 1982 Trust June 25, 2015 Order	7/7/2015	Attorney Client; Work Product	Other Trusts - Kipnes email re legal advice re 1982 Trust June 25, 2015 Order
450	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Nupson	7/7/2015	Attorney Client	Email re legal advice re response to 7/6/15 Mucci letter
451	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: 2015-07-07 WLK ltr to Mucci re Nupson.DOC	7/7/2015	Attorney Client; Work Product	Email re legal advice re 7/6/15 Mucci letter
452	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: Anna K. Nupson Client Files	7/9/2015	Attorney Client; Work Product	Email re legal advice re 7/9/15 Mucci letter

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
453	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Anna K. Nupson Client Files	7/9/2015	Attorney Client; Work Product	Email re legal advice re 7/9/15 Mucci letter
454	Williams, Michael S. <MWilliams@Schnader.com>	Maurer, Richard <RMaurer@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Status of Mike's File Requests	7/13/2015	Attorney Client; Work Product	Email re legal advice re request for production of documents
455	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Citations	7/14/2015	Attorney Client	Legal advice to Rosenfield as Trustee
456	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: draft letter to mucci by email	7/16/2015	Attorney Client	Advice re response to July 9, 2015 Mucci Letter
457	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: draft letter to mucci by email	7/16/2015	Attorney Client	Advice re response to July 9, 2015 Mucci Letter
458	Williams, Michael S. <MWilliams@Schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: draft letter to mucci by email	7/16/2015	Attorney Client	Legal advice regarding response to July 16, 2015 Mucci letter
459	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Re: draft letter to mucci by email	7/16/2015	Attorney Client	Legal advice regarding response to July 16, 2015 Mucci letter
460	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: draft letter to mucci by email	7/17/2015	Attorney Client	Legal advice regarding response to July 16, 2015 Mucci letter
461	Zacharia, Zach <ZZacharia@Schnader.com>	Pole, Nancy <NPole@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: Anna 2/01 Trust- HTC Loan in connection with her divorce	7/17/2015		
462	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: draft letter to mucci by email	7/17/2015	Attorney Client	Advice re response to July 9, 2015 Mucci Letter
463	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: draft letter to mucci by email	7/17/2015	Attorney Client	Advice re response to July 9, 2015 Mucci Letter

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
464	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: draft letter to mucci by email	7/17/2015	Attorney Client	Advice re response to July 9, 2015 Mucci Letter
465	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: Anna K. Nupson	7/17/2015	Attorney Client	Legal advice regarding response to July 16, 2015 Mucci letter
466	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Anna K. Nupson	7/17/2015	Attorney Client	Email re legal advice re 1994 trust accounting
467	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	FW: Middleton - 2001 GRAT Administration File	7/17/2015	Attorney Client	Email re legal advice re transfer of the administration file for the 2001 GRAT
468	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: Professional Liability Research	7/17/2015	Attorney Client	Email re legal advice re strategy for document production and review
469	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Professional Liability Research	7/17/2015	Attorney Client	Email re legal advice re strategy for document production and review
470	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: Middleton - 1982 and 1994 Trusts	7/23/2015	Attorney Client	Other Trusts - Email re legal advice re 1982 and 1994 Trust OC filings
471	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	FW: Middleton 82 Trust	7/23/2015	Attorney Client	Other Trusts - Email re legal advice re filed re 1982 trust

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
472	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Middleton 82 Trust	7/23/2015	Attorney Client	Other Trusts - Email re legal advice re OC issue re: 1982 trust
473	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>; Kipnes, Will <wkipnes@schnader.com>		RE: Middleton 82 Trust	7/24/2015	Attorney Client	Other Trusts - Email re legal advice re OC issue re: 1982 trust
474	Maurer, Richard <R Maurer@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>		RE: Nupson/Middleton File Requests	7/27/2015	Attorney Client	Email re legal advice re review and production of Nupson files
475	Maurer, Richard <R Maurer@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>		RE: Nupson/Middleton File Requests	7/28/2015	Attorney Client	Email re legal advice re review and production of Nupson files
476	Maurer, Richard <R Maurer@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>		RE: Nupson/Middleton File Requests	7/28/2015	Attorney Client	Email re legal advice re review and production of Nupson files
477	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>		FW:	7/31/2015	Attorney Client	Email re legal advice re OC issue - J Young Appearance
478	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>	FW: Trust of John Middleton, Inc., Settlor	8/7/2015	Attorney Client	Email re legal advice re pleadings re opposition to Anna's motion for summary judgment
479	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>	RE: Trusts under Agreement of Trust of Anna M. Bauer, Settlor, dated September 12, 1994 (2012-x3503)/ Trust of Frances S. Middleton, Settlor, under Agreement of Trust dated February 1, 2001 (2014-x3827)	8/9/2015	Attorney Client	Email re legal advice re: Answers and New Matter to Petition for Discovery
480	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	Re: Trusts under Agreement of Trust of Anna M. Bauer, Settlor, dated September 12, 1994 (2012-x3503)/ Trust of Frances S. Middleton, Settlor, under Agreement of Trust dated February 1, 2001 (2014-x3827)	8/9/2015	Attorney Client	Email re legal advice re: Answers and New Matter to Petition for Discovery

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
481	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Trust of John Middleton, Inc., Settlor	8/9/2015	Attorney Client	Email re legal advice re: opposition to Anna's motion for summary judgment regarding the 1998 assignment
482	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Trust of John Middleton, Inc., Settlor	8/9/2015	Attorney Client	Email re legal advice re: opposition to Anna's motion for summary judgment regarding the 1998 assignment
483	Pole, Nancy <NPole@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Maurer, Richard <R Maurer@Schnader.com>	RE: Nupson/Middleton File Requests	8/10/2015	Attorney Client; Work Product	Email re legal advice re review and production of Nupson documents
484	Maurer, Richard <RMaurer@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		Bradford Holdings File Request	8/10/2015	Attorney Client; Work Product	Email re legal advice re review and production of Nupson documents
485	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Nupson - Doc Production	8/12/2015	Attorney Client; Work Product	Email re legal advice re review and production of documents
486	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Nupson - Doc Production	8/12/2015	Attorney Client; Work Product	Email re legal advice re review and production of documents
487	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Nupson - Doc Production	8/12/2015	Attorney Client; Work Product	Email re legal advice re review and production of documents
488	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Nupson - Doc Production	8/12/2015	Attorney Client; Work Product	Email re legal advice re review and production of documents
489	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Nupson - Doc Production	8/12/2015	Attorney Client; Work Product	Email re legal advice re review and production of documents
490	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	FW: Anna Nupson	8/13/2015	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for client files

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
491	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Rose, Susan <Srose@schnader.com>	FW: 2015-08-17 WLK ltr to Toth re Nupson.DOC	8/14/2015	Attorney Client; Work Product	Email re legal advice re response to August 13, 2015 Toth letter
492	Williams, Michael S. <MWilliams@Schnader.com>	DiValerio, Margie <mdivalerio@schnader.com>; Records Requests <RecordsRequests@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Production of Files to Obadiah English at Mannion Prior	8/25/2015	Attorney Client	Other Trusts - Email re request for production of documents re 1990 trust
493	Obadiah English <OEnglish@mannonprior.com>	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	RE: 1982 Trust	8/25/2015	Attorney Client	Other trusts - Email re production of 1982 trust documents
494	Kipnes, Will <wkipnes@schnader.com>	'Obadiah English' <OEnglish@mannonprior.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Nupson	8/26/2015	Attorney Client	Other trusts - Email re production of 1982 and 1990 trust documents
495	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	FW: Nupson	8/26/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents regarding 1982 trust and the 1990 trust
496	Obadiah English <OEnglish@mannonprior.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Nupson	8/26/2015	Attorney Client	Other trusts - Email re production of 1982 and 1990 trust documents
497	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Nupson	8/26/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents regarding 1982 trust and the 1990 trust
498	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Nupson	8/26/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents regarding 1982 trust and the 1990 trust
499	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Nupson	8/26/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents regarding 1982 trust and the 1990 trust

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
500	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Nupson	8/26/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents regarding 1982 trust and the 1990 trust
501	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Nupson	8/26/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents regarding 1982 trust and the 1990 trust
502	Williams, Michael S. <MWilliams@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		Nupson - List of Produced Files	8/26/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents regarding 1982 trust and the 1990 trust
503	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>		FW: Nupson - List of Produced Files	8/26/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents regarding 1982 trust and the 1990 trust
504	Williams, Michael S. <MWilliams@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: Nupson - List of Produced Files	8/26/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents regarding 1982 trust and the 1990 trust
505	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: Nupson - List of Produced Files	8/26/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents regarding 1982 trust and the 1990 trust
506	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>		RE: Nupson - List of Produced Files	8/26/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents regarding 1982 trust and the 1990 trust
507	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>; Kipnes, Will <wkipnes@schnader.com>		RE: Nupson - List of Produced Files	8/26/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents regarding 1982 trust and the 1990 trust
508	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>		Re: Nupson - List of Produced Files	8/26/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents regarding 1982 trust and the 1990 trust
509	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>		RE: Nupson - List of Produced Files	8/26/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents regarding 1982 trust and the 1990 trust
510	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>		FW: Nupson	8/26/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents regarding 1982 trust and the 1990 trust

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
511	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Nupson	8/27/2015	Attorney Client; Work Product	Email re legal advice concerning preparation of Accounting
512	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Re: Nupson	8/27/2015	Attorney Client; Work Product	Email re legal advice concerning preparation of Accounting
513	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Nupson	8/27/2015	Attorney Client; Work Product	Email re legal advice concerning preparation of Accounting
514	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Maher, Rosemary <RMaher@schnader.com>	RE: Middleton 82 Trust & Personal Files Update	8/27/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re accounting on 1982 trust
515	Doolittle, Nadine <ndoolittle@schnader.com>	Zacharia, Zach <ZZacharia@Schnader.com>; Zach Zacharia <zzacharia1@gmail.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Middleton 2001 trust accounting	8/27/2015	Attorney Client; Work Product	Legal advice re preparation of Accounting
516	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	FW: Nupson	8/27/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of 1982 and 1990 trust documents
517	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Nupson	8/27/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of 1982 and 1990 trust documents
518	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Nupson	8/27/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of 1982 and 1990 trust documents
519	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW:	8/30/2015	Attorney Client; Work Product	Email re legal advice re: OC filings (Nupson Reply Brief, J. Middleton Petition for Limited Discovery.)

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
520	Kipnes, Will <wkipnes@schnader.com>	Maher, Rosemary <RMaher@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Revised Anna 2001 bill for review	9/2/2015	Attorney Client	Email re legal advice re billing
521	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Anna Nupson	9/2/2015	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for client files and trust administration documents
522	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Maher, Rosemary <RMaher@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Revised Anna 2001 bill for review	9/2/2015	Attorney Client; Work Product	Email re legal advice re billing
523	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	FW: Middleton	9/3/2015	Attorney Client; Work Product	Email re legal advice re entries of appearance for K. Toth and M. Kuritzkes
524	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Re: Middleton	9/3/2015	Attorney Client; Work Product	Email re legal advice re entries of appearance for K. Toth and M. Kuritzkes
525	Williams, Michael S. <MWilliams@Schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>		FW: Middleton	9/3/2015	Attorney Client; Work Product	Email re legal advice re status of OC proceedings - entries of appearance for K. Toth and M. Kuritzkes
526	Williams, Michael S. <MWilliams@Schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>		Anna Middleton/Nupson Estate Planning Files from Vault and Safe	9/9/2015	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for personal client files
527	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		Anna Nupson Files	9/10/2015	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for personal client files
528	Kipnes, Will <wkipnes@schnader.com>	Barber, Kelly <KBarber@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Mimecast Search	9/10/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
529	Kipnes, Will <wkipnes@schnader.com>	Barber, Kelly <KBarber@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	FW: COMPLETED: Email Search -- Anna Middleton	9/10/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production
530	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Barber, Kelly <KBarber@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Mimecast Search	9/10/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production
531	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Barber, Kelly <KBarber@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Mimecast Search	9/10/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production
532	Barber, Kelly <KBarber@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Mimecast Search	9/10/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production
533	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Barber, Kelly <KBarber@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Mimecast Search	9/10/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production
534	Doolittle, Nadine <ndoolittle@schnader.com>	Barber, Kelly <KBarber@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Mimecast Search	9/10/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production
535	Barber, Kelly <KBarber@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Mimecast Search	9/10/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production
536	Kipnes, Will <wkipnes@schnader.com>	Barber, Kelly <KBarber@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Mimecast Search	9/10/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production
537	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Mimecast Search	9/10/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production

Revised Privilege Log Pursuant to April 7, 2021 Order [ECF 195]

	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
538	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Mimecast Search	9/10/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production
539	Barber, Kelly <KBarber@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Mimecast Search	9/11/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production
540	Barber, Kelly <KBarber@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Mimecast Search	9/11/2015	Attorney Client; Work Product	Email re legal advice re ESI review and production
541	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Anna K. Nuspon Testamentary Documents	9/11/2015	Attorney Client	Legal advice regarding response to September 11, 2015 letter from Nupson's counsel, Kimberly Brusuelas
542	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; McCarthy, Carol <CMcCarthy@schnader.com>	RE: Anna K. Nuspon Testamentary Documents	9/11/2015	Attorney Client	Legal advice regarding response to September 11, 2015 letter from Nupson's counsel, Kimberly Brusuelas
543	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: FW: Anna Nupson	9/11/2015	Attorney Client	Legal advice regarding response to September 11, 2015 letter from Nupson's counsel, Kimberly Brusuelas
544	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>	RE: FW: Anna Nupson	9/12/2015	Attorney Client	Legal advice regarding response to September 11, 2015 letter from Nupson's counsel, Kimberly Brusuelas
545	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; McCarthy, Carol <CMcCarthy@schnader.com>	Re: Anna Nupson	9/12/2015	Attorney Client	Legal advice regarding response to September 11, 2015 letter from Nupson's counsel, Kimberly Brusuelas

Revised Privilege Log Pursuant to April 7, 2021 Order [ECF 195]

	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
546	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		Fwd:	9/13/2015	Attorney Client; Work Product	Email re legal advice re: OC order on JSM motion for sanctions
547	Kipnes, Will <wkipnes@schnader.com>	Barber, Kelly <KBarber@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Mimecast Search	9/15/2015	Attorney Client; Work Product	Email re legal advice re: complying with OC discovery order on Middleton/Bradford ESI
548	Barber, Kelly <KBarber@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Mimecast Search	9/15/2015	Attorney Client; Work Product	Other Trusts - Email re: legal advice re production of 1972, 1982 and 1990 trusts
549	Kipnes, Will <wkipnes@schnader.com>	Barber, Kelly <KBarber@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Mimecast Search	9/15/2015	Attorney Client; Work Product	Other Trusts - Email re: legal advice re production of 1972, 1982 and 1990 trusts
550	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE:	9/15/2015	Attorney Client; Work Product	Other Trusts - Email re: legal advice re production of 1972, 1982 and 1990 trusts
551	Williams, Michael S. <MWilliams@Schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE:	9/15/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re: production of 1972, 1982 and 1990 trusts

Revised Privilege Log Pursuant to April 7, 2021 Order [ECF 195]

	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
552	Rosenfield, Bruce <BRosenfield@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE:	9/16/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re: production of 1972, 1982 and 1990 trusts
553	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE:	9/16/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re: production of 1972, 1982 and 1990 trusts
554	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE:	9/16/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re: production of 1972, 1982 and 1990 trusts
555	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE:	9/16/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re: production of 1972, 1982 and 1990 trusts
556	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE:	9/16/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re: production of 1972, 1982 and 1990 trusts
557	Pole, Nancy <NPole@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	FW_FBO Anna Middleton UA 2001 Trust.MSG;Password 0512.MSG	9/16/2015	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for trust administration documents

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
558	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		Nupson	9/16/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re OC proceedings re 1972, 1982, 1990 and 1994 trusts and 2001 GRAT
559	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Nupson	9/16/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re OC proceedings re 1972, 1982, 1990 and 1994 trusts and 2001 GRAT
560	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Nupson	9/16/2015	Attorney Client; Work Product	Email re legal advice re: accounting for 2001 trust
561	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Nupson	9/16/2015	Attorney Client; Work Product	Email re legal advice re: accounting for 2001 trust
562	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Nupson	9/17/2015	Attorney Client; Work Product	Email re legal advice re: accounting for 2001 trust
563	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		FW: Nupson	9/17/2015	Attorney Client; Work Product	Email re legal advice re: accounting for 2001 trust
564	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: QTIP Rescission and Surcharge Action	9/17/2015	Attorney Client	Legal advice re: rescission and surcharge action

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
565	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	FW:	9/17/2015	Attorney Client	Legal advice re: rescission and surcharge action
566	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: RE:	9/17/2015	Attorney Client	Legal advice re: rescission and surcharge action
567	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: QTIP Rescission and Surcharge Action	9/17/2015	Attorney Client	Legal advice re: rescission and surcharge action
568	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: QTIP Rescission and Surcharge Action	9/17/2015	Attorney Client	Legal advice re: rescission and surcharge action
569	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: RE:	9/17/2015	Attorney Client	Legal advice re: rescission and surcharge action
570	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Kipnes, Will <wkipnes@schnader.com>		2001 Trust	9/17/2015	Attorney Client; Work Product	Legal advice re 2001 GRAT
571	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Kipnes, Will <wkipnes@schnader.com>		RE: 2001 Trust	9/17/2015	Attorney Client	Legal advice regarding distribution of shares from 2001 trust

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
572	Williams, Michael S. <MWilliams@Schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		Nupson Docket Links	9/17/2015	Work Product	Email re legal advice re monitoring OC proceedings
573	Williams, Michael S. <MWilliams@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		Nupson Docket Links	9/17/2015	Work Product	Email re legal advice re monitoring OC proceedings
574	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: Nupson Docket Links	9/17/2015	Attorney Client; Work Product	Email re legal advice re monitoring OC proceedings
575	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: Nupson	9/17/2015	Attorney Client; Work Product	Email re legal advice re: accounting for 2001 trust
576	Barber, Kelly <KBarber@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Clarke, Brian <BClarke@schnader.com>	COMPLETED: Email Search -- Anna Middleton	9/17/2015	Attorney Client	Communications regarding ESI search at direction of W. Kipnes
577	Kipnes, Will <wkipnes@schnader.com>	Barber, Kelly <KBarber@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Clarke, Brian <BClarke@schnader.com>	RE: COMPLETED: Email Search -- Anna Middleton	9/17/2015	Attorney Client	Legal advice regarding ESI searches
578	Williams, Michael S. <MWilliams@Schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Pole, Nancy <NPole@schnader.com>		Nupson - Est. of HHM - Petition for QTIP Rescission and Surcharge Action	9/17/2015	Attorney Client; Work Product	Legal advice regarding rescission and surcharge action

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	From	To	CC	Subject	Date Sent	Privilege Assertion	Comments
579	Williams, Michael S. <MWilliams@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		Nupson - Est. of HHM - Petition for QTIP Rescission and Surcharge Action	9/17/2015	Attorney Client; Work Product	Legal advice regarding rescission and surcharge action
580	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: Nupson - Est. of HHM - Petition for QTIP Rescission and Surcharge Action	9/17/2015	Attorney Client	Legal advice regarding rescission and surcharge action
581	Rosenfield, Bruce <BRosenfield@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Pole, Nancy <NPole@schnader.com>		RE: Nupson - Est. of HHM - Petition for QTIP Rescission and Surcharge Action	9/17/2015	Attorney Client	Legal advice regarding rescission and surcharge action
582	Pole, Nancy <NPole@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: Nupson - Est. of HHM - Petition for QTIP Rescission and Surcharge Action	9/17/2015	Attorney Client	Communication regarding legal advice regarding rescission and surcharge action
583	Pole, Nancy <NPole@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: Nupson - Est. of HHM - Petition for QTIP Rescission and Surcharge Action	9/17/2015	Attorney Client	Communication regarding legal advice regarding rescission and surcharge action
584	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Middleton	9/19/2015	Attorney Client; Work Product	Other Client - Email re legal advice re 1998 letter to Frances Middleton from counsel
585	Williams, Michael S. <MWilliams@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>			9/19/2015	Attorney Client; Work Product	Documents prepared in connection with monitoring of OC proceedings
586	Williams, Michael S. <MWilliams@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>			9/19/2015	Attorney Client; Work Product	Documents prepared in connection with monitoring of OC proceedings
587	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Re: Nupson - Est HHM, MT Production	9/19/2015	Attorney Client; Work Product	Other Client - Email re legal advice re Herbert and Frances estate planning documents
588	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Re: Nupson - Est HHM, MT Production	9/20/2015	Attorney Client; Work Product	Other Client - Email re legal advice re Herbert and Frances estate planning documents

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
589	Pole, Nancy <NPole@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>; Maurer, Richard <RMaurer@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Estate of Herbert Middleton Files	9/21/2015	Attorney Client; Work Product	Other Client - Email re legal advice re Herbert and Frances estate planning documents
590	Maurer, Richard <RMaurer@schnader.com>	Pole, Nancy <NPole@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Estate of Herbert Middleton Files	9/21/2015	Attorney Client; Work Product	Other Client - Email re legal advice re Herbert and Frances estate planning documents
591	Williams, Michael S. <MWilliams@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Middleton Original Documents	9/21/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re file retrieval of 1972, 1982 and 1990 trust documents
592	McCarthy, Carol <CMcCarthy@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Middleton Original Documents	9/21/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re: Anna's will and 1972, 1982 and 1990 trust documents
593	Williams, Michael S. <MWilliams@schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Middleton Original Documents	9/22/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re file retrieval of 1972, 1982 and 1990 trust documents
594	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: Nupson	9/22/2015	Attorney Client; Work Product	Email re legal advice for responding to Nupson's request for personal client files
595	McCourt, Eleanor <EMcCourt@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>		RE: Files to be Scanned to PDF	9/23/2015	Attorney Client; Work Product	Other Client - Email re: management of Herbert marital trust documents
596	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: Files to be Scanned to PDF	9/24/2015	Attorney Client; Work Product	Other Client - Email re: legal advice re management of Herbert marital trust documents
597	Kearney, Doreen <DKearney@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>		Herbert Middleton Marital Trust Production	9/24/2015	Attorney Client	Other client - Email re: management of Herbert marital trust documents
598	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Rose, Susan <Srose@schnader.com>	Nupson Pleadings	9/24/2015	Attorney Client	Legal advice re: Nupson filings
599	sharepoint@schnader.com	Brandt, David <DBrandt@schnader.com>; Bobik, Gail-Anne <GBobik@schnader.com>; Yeung, Stephenie <SYeung@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>	Litigation Request Form - Estate of Herbert Middleton	9/24/2015	Attorney Client	Other client - Email re document services request re files re estate of Herbert Middleton

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
600	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Re: 3503, 3827	9/25/2015	Attorney Client	Emails re legal advice re OC filings- Nupson Amended Objections
601	Yeung, Stephenie <SYeung@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Bobik, Gail-Anne <GBobik@Schnader.com>	Estate of Herbert Middleton	9/28/2015	Attorney Client	Other client - Email re: HHM estate documents
602	Bobik, Gail-Anne <GBobik@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: Scan Job for Estate of Herbert Middleton	9/29/2015	Attorney Client	Other client - Email re: HHM estate documents
603	Bobik, Gail-Anne <GBobik@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: RE: Scan Job for Estate of Herbert Middleton	9/29/2015	Attorney Client	Other client - Email re: HHM estate documents
604	Bobik, Gail-Anne <GBobik@Schnader.com>	Yeung, Stephenie <SYeung@Schnader.com>; Brandt, David <DBrandt@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Litigation Request Form - Estate of Herbert Middleton	9/30/2015	Attorney Client	Other client - Email re: HHM estate documents
605	Bobik, Gail-Anne <GBobik@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		FW: Litigation Request Form - Estate of Herbert Middleton	10/1/2015	Attorney Client; Work Product	Other client - Internal support request re files re estate of Herbert Middleton
606	Bobik, Gail-Anne <GBobik@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: Litigation Request Form - Estate of Herbert Middleton	10/1/2015	Attorney Client; Work Product	Other client - Internal support request re files re estate of Herbert Middleton
607	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: Remaining Middleton Productions to Mannion Prior	10/1/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents re '72, '82, '90 trusts
608	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Remaining Middleton Productions to Mannion Prior	10/1/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents re '72, '82, '90 trusts
609	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	RE: Remaining Middleton Productions to Mannion Prior	10/1/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents re '72, '82, '90 trusts
610	Kipnes, Will <wkipnes@schnader.com>	'Obadiah English' <OEnglish@mannionprior.com>	'James Mannion' <JMannion@mannionprior.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	FW: Middleton Productions	10/1/2015	Attorney Client	Other Trusts - Email re review and production of documents under 1972, 1982, 1990 trusts
611	James Mannion <JMannion@mannionprior.com>	Kipnes, Will <wkipnes@schnader.com>; Obadiah English <OEnglish@mannionprior.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Middleton Productions	10/2/2015	Attorney Client	Other Trusts - Email re review and production of documents under 1972, 1982, 1990 trusts

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
612	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	FW: Middleton Productions	10/2/2015	Attorney Client; Work Product	Other Trusts - Email re legal advice re production of documents re '72, '82, '90 trusts
613	Zacharia, Zach <ZZacharia@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Pole, Nancy <NPole@schnader.com>; zzacharia1@gmail.com	RE: Middleton 2001 trust accounting	10/5/2015	Attorney Client	Email re legal advice re status of accounting of 2001 GRAT
614	Pole, Nancy <NPole@schnader.com>	Zacharia, Zach <ZZacharia@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; zzacharia1@gmail.com	RE: Middleton 2001 trust accounting	10/5/2015	Attorney Client	Email re legal advice re status of accounting of 2001 GRAT
615	Doolittle, Nadine <ndoolittle@schnader.com>	Zacharia, Zach <ZZacharia@Schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>; Pole, Nancy <NPole@schnader.com>; zzacharia1@gmail.com	RE: Middleton 2001 trust accounting	10/5/2015	Attorney Client	Email re legal advice re status of accounting of 2001 GRAT
616	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		Fwd:	10/6/2015	Attorney Client; Work Product	Email re legal advice re OC opinion on 1998 assignment summary judgment motion
617	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>		RE: John S. and Leigh P. Middleton	10/15/2015	Attorney Client	Other client - Email re representation of John S. and Leigh P. Middleton
618	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		FW: John S. and Leigh P. Middleton	10/15/2015	Attorney Client	Other client - Email re representation of John S. and Leigh P. Middleton

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	From	To	CC	Subject	Date Sent	Privilege Assertion	Comments
619	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: John S. and Leigh P. Middleton	10/15/2015	Attorney Client	Other client - Email re representation of John S. and Leigh P. Middleton
620	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		RE: John S. and Leigh P. Middleton	10/15/2015	Attorney Client	Other client - Email re representation of John S. and Leigh P. Middleton
621	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Rosenfield, Bruce <BRosenfield@schnader.com>		RE: John S. and Leigh P. Middleton	10/15/2015	Attorney Client	Other client - Email re representation of John S. and Leigh P. Middleton
622	Maurer, Richard <RMaurer@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Bradford Holdings File Pulled for Michael Williams	10/16/2015	Attorney Client; Work Product	Other client - Email re legal advice re file management
623	Maurer, Richard <RMaurer@Schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: MiddletonFile Requests	10/20/2015	Attorney Client	Email re legal advice for responding to ESI
624	Williams, Michael S. <MWilliams@Schnader.com>	Cohen, Bradley S. <BCohen@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	FW: Middleton File Requests	10/21/2015	Attorney Client	Email re legal advice for responding to ESI
625	Doolittle, Nadine <ndoolittle@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Cohen, Bradley S. <BCohen@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Middleton File Requests	10/22/2015	Attorney Client	Email re legal advice for responding to ESI
626	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	RE: Discovery Requests	11/12/2015	Attorney Client; Work Product	Email re legal advice to Rosenfield in connection with threatened malpractice claim
627	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>	Re: Discovery Requests	11/13/2015	Attorney Client; Work Product	Email re legal advice to Rosenfield in connection with threatened malpractice claim
628	Schramm, Barbara <BSchramm@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: Middleton	11/17/2015	Attorney Client; Work Product	Email re legal advice for responding to ESI

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
629	Rosenfield, Bruce <BRosenfield@schnader.com>	Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: Discovery	11/20/2015	Attorney Client	Legal advice regarding Discovery Management Order
630	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>; Williams, Michael S. <MWilliams@Schnader.com>		FW: Nupson	11/24/2015	Attorney Client	legal analysis re OC 11/19/15 order
631	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>		Fwd: Middleton 2001 GRAT	12/1/2015		
632	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>		RE: any prediction of when the 2001 Middleton accounting will be finished? John's counsel wants it filed as soon as possible.	12/1/2015	Attorney Client	Legal advice re status of accountings
633	Schramm, Barbara <BSchramm@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>		RE: Middleton review	12/4/2015	Attorney Client; Work Product	Other trusts - Email re legal advice re 1982 trust
634	Kipnes, Will <wkipnes@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	RE: John and Leigh Middleton Files on 35 that need to be transferred to Morgan Lewis	12/7/2015	Attorney Client	Other client - Email re representation of John S. and Leigh P. Middleton
635	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	Petitions for Adjudication - 2001 Trust	12/9/2015	Attorney Client	Legal advice regarding successor trustee of 2001 trust
636	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Petitions for Adjudication - 2001 Trust	12/9/2015	Attorney Client	Legal advice regarding successor trustee of 2001 trust
637	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Petitions for Adjudication - 2001 Trust	12/9/2015	Attorney Client	Legal advice regarding successor trustee of 2001 trust
638	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>; Kipnes, Will <wkipnes@schnader.com>	RE: Petitions for Adjudication - 2001 Trust	12/9/2015	Attorney Client	Legal advice regarding successor trustee of 2001 trust
639	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@Schnader.com>	RE: Petitions for Adjudication - 2001 Trust	12/9/2015	Attorney Client	Legal advice regarding successor trustee of 2001 trust

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
640	Mao, Chetra <CMao@Schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>	Records Requests <RecordsRequests@schnader.com>	RE: Request for Files - Bradford Holding/Hunter Service	12/10/2015	Work Product	Email re legal advice re transfer of corporate and estate planning files files relating to Hunter Service and Bradford Holdings
641	Mao, Chetra <CMao@Schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>		RE: Request for Files - Bradford Holding/Hunter Service	12/10/2015	Work Product	Email re legal advice re transfer of corporate and estate planning files files relating to Hunter Service and Bradford Holdings
642	Mao, Chetra <CMao@Schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>		RE: Request for Files - Bradford Holding/Hunter Service	12/11/2015	Work Product	Email re legal advice re transfer of corporate and estate planning files files relating to Hunter Service and Bradford Holdings
643	McCarthy, Carol <CMcCarthy@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>; Kipnes, Will <wkipnes@schnader.com>; Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>	RE: Document Production	12/11/2015	Work Product	Email re legal advice re transfer of client files
644	Mao, Chetra <CMao@Schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>		RE: Request for Files - Bradford Holding/Hunter Service	12/11/2015	Work Product	Email re legal advice re transfer of client files
645	Mao, Chetra <CMao@Schnader.com>	McCarthy, Carol <CMcCarthy@schnader.com>		RE: Request for Files - Bradford Holding/Hunter Service	12/11/2015	Work Product	Email re legal advice re transfer of client files
646	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>		FW: DRAFT 2001 trust accounting 3/4/03 - 11/30/15 - my comments	12/11/2015	Attorney Client	Email re legal advice re status of accounting of 2001 trust
647	Rosenfield, Bruce <BRosenfield@schnader.com>	Doolittle, Nadine <ndoolittle@schnader.com>	Williams, Michael S. <MWilliams@schnader.com>	RE: DRAFT 2001 trust accounting 3/4/03 - 11/30/15 - my comments to follow	12/11/2015	Attorney Client	Email re legal advice re status of accounting of 2001 trust
648	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>		RE: DRAFT 2001 trust accounting 3/4/03 - 11/30/15 - my comments to follow	12/11/2015	Attorney Client	Email re legal advice re status of accounting of 2001 trust
649	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>		RE: DRAFT 2001 trust accounting 3/4/03 - 11/30/15 - my comments to follow	12/11/2015	Attorney Client	Email re legal advice re status of accounting of 2001 trust
650	Zach Zacharia <zzacharia1@gmail.com>	Rosenfield, Bruce <BRosenfield@schnader.com>		Splitting the account	12/11/2015	Attorney Client	Email re legal advice re status of accounting of 2001 trust
651	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>		Re: Splitting the account	12/11/2015	Attorney Client	Email re legal advice re status of accounting of 2001 trust
652	Doolittle, Nadine <ndoolittle@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>		Re: Splitting the account	12/12/2015	Attorney Client	Email re legal advice re status of accounting of 2001 trust

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	From	To	CC	Subject	DateSent	Privilege Assertion	Comments
653	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>		RE: DRAFT 2001 trust accounting 3/4/03 - 11/30/15 - my comments	12/14/2015	Attorney Client	Email re legal advice re status of accounting of 2001 trust
654	Kipnes, Will <wkipnes@schnader.com>	Rosenfield, Bruce <BRosenfield@schnader.com>		RE: DRAFT 2001 trust accounting 3/4/03 - 11/30/15 - my comments	12/14/2015	Attorney Client	Email re legal advice re status of accounting of 2001 trust